PARAmatrix®
PERCEPTION TO FRUITION

Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Pvt. Ltd.)
CIN: L72200MH2004PLC144890
Regd Off
E-102, 1st Floor, Sanpada Rly. Stn. Complex,
Sanpada, Navi Mumbai - 400 705
Tel: +91-22-41518700
Email : info@paramatrix.com
www.paramatrix.com

21st May, 2025

To,
Securities and Exchange Board of India
Corporation Finance Department
Division of Corporate Restructuring
SEBI Bhawan, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub: Submission of Public Announcement for Buy-back of Equity Shares of Paramatrix Technologies Limited ("Company") in terms of Regulation 7 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended

Dear Sir/ Madam,

The Board of Directors and the Members of Paramatrix Technologies Limited *(Formerly known as Paramatrix Technologies Private Limited)* ("**Company**") at their meetings held on 18th April, 2025 and 19th May, 2025, respectively, have approved the buy-back of up to 4,60,800 fully paid-up Equity Shares of Face Value of Rs. 10/- each ("**Equity Shares**") (representing 5.27% of the total issued and paid-up equity share capital of the Company as on March 31, 2024) at a price of Rs. 130/- per Equity Share (the "**Buy-back Offer Price**") payable in cash for an aggregate amount not exceeding Rs. 5,99,04,000/- (excluding any Transaction Cost), on a proportionate basis, through the Tender Offer route in accordance with the provisions of the Companies Act, 2013, and rules made thereunder, and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "**SEBI Buyback Regulations**") as amended from time to time and other applicable laws.

Please note that, in compliance with Regulation 7(i) of the Buyback Regulations, the public announcement dated 20th May, 2025 ("Public Announcement") pertaining to the Buyback has been published on 21st May, 2025 in the following newspapers:

Sr No.	Name of the Newspaper	Language	Editions
1.	Financial Express	English	All editions
2.	Jansatta	Hindi	All editions
3.	Pratahkal	Marathi	Maharashtra Edition

The copy of the said Public Announcement is enclosed herewith. The aforementioned is also available on the Company's website at www.paramatrix.com.

MUKESH KESHUBHAI THUMAR

Digitally signed by MUKESH KESHUBHAI THUMAR
Date: 2025.05.21 11:34:11 +05'30'

Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Pvt. Ltd.)
CIN: L72200MH2004PLC144890
Regd Off
E-102, 1st Floor, Sanpada Rly. Stn. Complex,
Sanpada, Navi Mumbai - 400 705
Tel: +91-22-41518700
Email : info@paramatrix.com
www.paramatrix.com

Further, a copy of this Public Announcement will also be available on the website of the Manager to the Buyback at www.navigantcorp.com, and is expected to be made available on the websites of SEBI (www.sebi.gov.in) and the National Stock Exchange of India Limited (www.nseindia.com) during the Buyback period.

CERTIFIED TRUE COPY
FOR PARAMATRIX TECHNOLOGIES LIMITED
(Formerly Known as Paramatrix Technologies Private Limited)

MUKESH KESHUBHAI THUMAR
Digitally signed by MUKESH KESHUBHAI THUMAR
Date: 2025.05.21 11:34:34 +05'30'

Mukesh Thumar
Managing Director & CEO
DIN: 00139960
Place: Navi Mumbai

PARAMATRIX TECHNOLOGIES LIMITED

(Formerly known as Paramatrix Technologies Private Limited)

Corporate Identification Number: L72200MH2004PLC144890

Registered Office: E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai – 400705; Tel: 91-22-4151 8700; E-mail: cs@paramatrix.com; website: www.paramatrix.com

Company Secretary and Compliance Officer: Ms. Shubhada Mahendra Shirke

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF PARAMATRIX TECHNOLOGIES LIMITED *(FORMERLY KNOWN AS PARAMATRIX TECHNOLOGIES PRIVATE LIMITED)* ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED ("BUYBACK REGULATIONS").

This Public Announcement ("**Public Announcement**" or "**PA**") is being made in relation to the Buyback of Equity Shares of Paramatrix Technologies Limited through the tender offer process, pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("**SEBI Buyback Regulations**") and contains the disclosures as specified in Schedule II read with Schedule I of the SEBI Buyback Regulations.

OFFER FOR BUYBACK OF UP TO 4,60,800 (FOUR LAKH SIXTY THOUSAND EIGHT HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF Rs. 130/- (RUPEES ONE HUNDRED AND THIRTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS FROM ALL THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY THROUGH THE TENDER OFFER PROCESS USING THE STOCK EXCHANGE MECHANISM.

Certain figures in this Public Announcement, including the financial information, have been subject to rounding off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

1. DETAILS OF THE BUYBACK OFFER AND BUYBACK OFFER PRICE

1.1 The Board of Directors of the Company (hereinafter referred to as the "**Board**", which expression shall include any committee constituted and authorized by the Board to exercise its powers), at its meeting held on Friday, April 18, 2025 ("**Board Meeting Date**") had, pursuant to the provisions of Articles of Association of the Company and Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013, the Companies (Share Capital and Debenture) Rules, 2014 to the extent applicable, as amended, and in compliance with the Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to approvals of shareholders, such other approvals, permissions, and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, approved the buyback of Equity Shares of the Company of up to 4,60,800 Equity shares, (representing 5.27% of the total paid up equity share capital of the Company as on March 31, 2024), at a maximum price of Rs. 130/- (Rupees One Hundred and Thirty only) per Equity Share ("**Buyback Offer Price**") from the members of the Company, subject to any increase to the Buyback Offer price as may be approved by the Board, payable in cash for an aggregate consideration of up to Rs. 5,99,04,000/- (Rupees Five Crore Ninety Nine Lakhs Four Thousand only) ("**Buyback size**") excluding Transaction costs (as defined below), and is sourced out of free reserves (retained earnings) and/or such other source as may be permitted by the Buyback Regulations or the Act, from all the existing shareholders of the Company as on record date i.e. May 27, 2025 (the "Record Date") (as defined below), on a proportionate basis, through the tender offer route through stock exchange mechanism as prescribed under the Buyback Regulations ("**Buyback**").

1.2 The Buyback size constitutes 23.09% and 20.22% of the aggregate of the total paid-up capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2024, respectively. In accordance with Section 68(2)(b) of the Act and pursuant to the proviso to Regulation 5(i)(b) of SEBI Buyback Regulations, the Board had sought the approval of the shareholders of the Company by way of a special resolution since the Buyback size is more than 10% of the aggregate of total paid-up equity share capital and free reserves of the Company. The shareholders of the Company approved the Buyback by way of a Special Resolution passed at the Extra Ordinary General Meeting held on May 19, 2025, pursuant to the notice dated April 18, 2025 (hereinafter referred to as the "**Notice**", which includes the explanatory statement outlining the terms and conditions of the Buyback). The voting results were announced on May 19, 2025.

1.3 In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may, till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.

1.4 The Buyback size does not include any brokerage, applicable taxes such as Buyback Tax (as defined below), securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("**SEBI**"), Ministry of Corporate Affairs, advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("**Transaction Costs**").

1.5 The Equity shares are listed on the Emerge Platform of National Stock Exchange of India Limited (the "**NSE**") (hereinafter together referred to as the "**Stock Exchange**").

1.6 In addition to the regulation/statutes referred to in paragraph 1.1 above, the Buyback is also in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1.7 The Buyback shall be undertaken on a proportionate basis (subject to reservation for small shareholders) from the holders of the Equity Shares of the Company, who hold Equity Shares as on the Record Date ("**Eligible Shareholders**") through the tender offer process prescribed under Regulation 4(iv) (a) of the SEBI Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified in the circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI Circular CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI Circular CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 and other applicable circulars issued by the Securities and Exchange Board of India ("**SEBI Circulars**"). In this regard, the Company will request NSE to provide the acquisition window to facilitate tendering of Equity Shares under the Buyback. Accordingly, Equity shares may be tendered through NSE. For the purpose of buyback, National Stock Exchange of India Limited will be Designated Stock Exchange ("**Designated Stock Exchange**").

1.8 Participation in the Buyback by Eligible Shareholders will trigger tax on the consideration received on Buyback by them. Finance (No.2) Act, 2024 has made amendments in relation to buy-back of shares w.e.f.1 October 2024, shifting the tax liability in the hands of the shareholders (whether resident or non-resident) and the Company is not required to pay tax on the distributed income. The sum paid by a domestic company for purchase of its own shares shall be treated as dividend in the hands of shareholders. No deduction is allowed against such dividend while computing the income from other sources. The cost of acquisition of the shares which has been bought back by the company shall be treated as capital loss in the hands of the shareholder and allowed to be carry forward and set off against capital gains as per the provisions of the ITA. The company is required to deduct tax at source at 10% under section 194 of the ITA in respect of the consideration payable to Resident shareholders on buy-back of the shares. In respect of consideration payable to Non-resident shareholders, tax shall be withheld at the rate of 20% as per the ITA or as per the rate in the respective Tax Treaty, whichever is beneficial subject to availability of prescribed documents by such nonresidents. Since the buyback of shares shall take place through the settlement mechanism of the stock Exchange, securities transaction tax at 0.1 % of the value of the transaction will be applicable. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

1.9 The Buyback from the Eligible Shareholders who are residents outside India including foreign nationals, foreign portfolio investors, foreign institutional investors and foreign corporate bodies, erstwhile overseas corporate bodies, and nonresident Indians etc., shall be subject to such approvals if, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("**RBI**") under the Foreign Exchange Management Act, 1999, as amended ("**FEMA**") and the rules and regulations framed thereunder, Income Tax Act, 1961 and rules framed there under, and that such approvals shall be required to be taken by such nonresident shareholders.

1.10 In terms of the Buyback Regulations, under tender offer route, the members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. However, the Promoters and Promoter Group of the Company have expressed their intention to not to participate in this Buyback offer vide their letters dated April 18, 2025.

1.11 The Buyback will not result in any benefit to the Promoters and Promoter Group and directors of the Company ("**Director(s)**") except to the extent of the change in their respective shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the SEBI (LODR) Regulations, 2015. Any change in voting rights of the Promoters and Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

1.12 A copy of this Public Announcement is available on the Company's website i.e., www.paramatrix.com, and is expected to be made available on the website of SEBI i.e., www.sebi.gov.in and on the website of Stock Exchange, i.e., www.nseindia.com and on the website of the Lead Manager at www.navigantcorp.com during the period of the Buyback.

2. OBJECTIVE/ NECESSITY FOR THE BUYBACK AND DETAILS THEREOF

2.1 Share buyback is the acquisition by a company of its own shares. The Board is of the view that the proposed Buyback will help the Company achieve the following objectives (a) Optimize returns to shareholders; (b) Enhance overall shareholders value and (c) Optimizes the capital structure and enhance investor confidence. The above objectives will be achieved by returning part of surplus cash back to shareholders through the Buyback process. This may lead to reduction in outstanding Equity Shares, improvement in earnings per Equity Share and enhanced return on invested capital. The Buyback will not in any manner impair the ability of the Company to pursue growth opportunities or meet its cash requirements for business operations. The Board at its meeting held on April 18, 2025 considered the accumulated free reserves as well as the cash liquidity reflected in the last audited financial statements as on March 31, 2024 and considering these, the Board decided to allocate a sum of Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakhs Four Thousand only) excluding the Transaction Costs for distributing to the shareholders holding Equity Shares of the Company through the Buyback.

2.2 After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to recommend Buyback of 4,60,800 Equity Shares at a price of Rs. 130/- (Rupees One Hundred and Thirty Only) per Equity Share for an aggregate consideration of 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakhs Four Thousand only). Buyback is being undertaken, inter-alia, for the following reasons:

(i) The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;

(ii) The Buyback, which is being implemented through the tender offer route as prescribed under the SEBI Buyback Regulations, would involve allocation of number of shares as per their entitlement or 15% of the number of shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "**Small Shareholder**" as per Regulation 2(i)(n) of the SEBI Buyback Regulations;

(iii) The Buyback may help in improving return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value. The Buyback will not in any manner impair the ability of the Company to pursue growth opportunities or meet its cash requirements for business operations and for continued capital investment, as and when required;

(iv) The Buyback may help in improving financial ratios like earning per share, return on capital employed and return on equity, by reduction in the equity base, thereby leading to long term increase in shareholder's value and

(v) The Buyback gives an option to the Shareholders holding Equity Shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback offer, without additional investment.

3. MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK, ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

3.1 The maximum amount required for Buyback will not exceed Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakhs Four Thousand only) excluding Transaction Costs.

3.2 The maximum amount mentioned aforesaid is 23.09% and 20.22% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company, as on March 31, 2024, respectively (being the latest audited financial statements available as on the Board Meeting Date). The Buyback size does not exceed 25% of the total paid-up equity capital and free reserves of the Company as per latest audited standalone and consolidated financials of the Company as on March 31, 2024, which is in compliance with Regulation 5(i)(b) of the SEBI Buyback Regulations, 2018 and Section 68(2) of the Companies Act, 2013.

3.3 The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company or such other source as may be permitted by the SEBI Buyback Regulations or the Companies Act.

3.4 The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares so bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent audited financial statement.

3.5 The funds borrowed, if any, from Banks and Financial Institutions will not be used for the Buyback.

3.6 Transaction costs do not form part of the Buyback size and will be appropriated out of the free reserves of the Company.

4. MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE PRICE OF THE BUYBACK

4.1 The Equity Shares of the Company are proposed to be bought back at a price of Rs. 130/- (Rupees One Hundred and Thirty Only) per Equity Share ("**Buyback Offer Price**").

4.2 The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchange where the Equity Shares of the Company are listed.

4.3 In accordance with Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may increase the maximum Buyback Price and decrease the number of Equity Shares proposed to be bought back till 1 (one) working day prior to the Record Date fixed for the purpose of Buyback, provided that there is no change in the Buyback Size.

4.4 The Buyback Price represents:

(i) premium of 67.44% over the volume weighted average market price of the Equity Shares on the NSE, during the 3 (three) months preceding April 14, 2025, being the date of intimation to the Stock Exchange regarding the Board Meeting Date ("**Intimation Date**");

(ii) premium of 51.15% over the volume weighted average market price of the Equity Shares on the NSE, during the 2 (two) weeks period preceding Intimation Date;

(iii) premium of 41.77% over the closing price of the Equity Shares on NSE, as on Friday, April 11, 2025, being the day preceding the Intimation Date, as there was a trading holiday on April 14, 2025 (i.e. Ambedkar Jayanti) on the Intimation Date;

(iv) Premium of 21.67% over the closing price of the Equity Shares on NSE, as on April 17, 2025, being the working day preceding the Board Meeting Date;

4.5 As required under Section 68(2)(d) of the Companies Act and Regulation 4(iii) (a) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves after the Buyback based on standalone and consolidated financial statements of the Company as on March 31, 2024, whichever sets out a lower amount.

5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buyback not exceeding 4,60,800 Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, representing 5.27% of the total number of Equity Shares in the paid-up equity share capital of the Company as per the latest audited financial statements as of March 31, 2024.

6. METHOD TO BE ADOPTED FOR THE BUY BACK

6.1 The Buyback is open to all Eligible shareholders/beneficial owners of the Company holding equity shares either in physical and/or dematerialized form, as on the Record Date.

6.2 The Buyback is being undertaken on a proportionate basis from the equity shareholders of the Company, who hold equity shares or persons in control who hold equity shares as on the Record Date (the "**Eligible Shareholders**") through the tender offer route prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the buyback shall be, subject to applicable laws, implemented by tendering of equity shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the SEBI in its circulars bearing reference number:

(i) CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015;

(ii) CFD/DCR2/CIR/P/2016/131 dated December 9, 2016;

(iii) SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021; and

(iv) SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time (collectively, the "**SEBI Circulars**").

In this regard, the Company will request the NSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, NSE will be the designated stock exchange.

7. DETAILS OF HOLDINGS OF AND TRANSACTIONS IN THE EQUITY SHARES BY THE PROMOTERS, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL, DIRECTORS, THE KEY MANAGERIAL PERSONNEL OF THE COMPANY AND DIRECTORS OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP

7.1 The aggregate shareholding of the promoters, members of the Promoter Group and of persons who are in control of the Company, as on the Board Meeting date and the date of the Notice of Extra Ordinary General Meeting i.e., Friday, April 18, 2025, is as follows:

Sr. No.	Name of the Shareholders	No. of Equity shares held	% of paid-up equity share capital as on the date of the Board Meeting and the Notice of EGM i.e., Friday, April 18, 2025
Promoters			
1.	Mukesh Thumar	50,77,500	44.12
2.	Bhavna Mukesh Thumar	11,25,000	9.78
Promoter Group			
3.	Kalpana Struct Con Private Limited	1,00,000	0.87
	Total	**63,02,500**	**54.76**

7.2 The aggregate shareholding of the Directors of Promoters and members of the Promoter Group (where the Promoter or Promoter Group entities are Companies/ body corporates) as on the Board Meeting Date and the date of the Notice of Extra Ordinary General Meeting i.e. April 18, 2025: **Not Applicable**

7.3 The aggregate shareholding of the Directors and Key Managerial Personnel ("**KMPs**") of the Company as on the Board Meeting date and the date of the Notice of Extra Ordinary General Meeting i.e. April 18, 2025

Sr. No.	Name of the Shareholders	Designation	No. of Equity shares held	% of paid-up equity share capital as on the date of the Board Meeting and the Notice of EGM i.e., Friday, April 18, 2025
1.	Mukesh Thumar	Managing Director & CEO	50,77,500	44.12
2.	Bhavna Mukesh Thumar	Executive Director	11,25,000	9.78
3.	Mahesh Pandurang Goriwale	Executive Director	3,19,500	2.78
4.	Abhishek Agrawal	Non-Executive & Independent Director	Nil	Nil
5.	Sangita Bhamesh Kamble	Non-Executive & Independent Director	Nil	Nil
6.	Shivani Shivshankar Tiwari	Non-Executive & Independent Director	Nil	Nil
7.	Parimal Pragjibhai Patel	Chief Financial Officer	1,35,000	1.17
8.	Shubhada Mahendra Shirke	Company Secretary & Compliance Officer	4,000	0.03
	Total		**66,61,000**	**57.88**

7.4 No Equity Shares or other specified securities in the Company were either purchased or sold (either through the stock exchange or off market transactions) by any of the (i) promoters; (ii) members of the promoter group (iii) directors of the promoter and promoter group, where such promoter or promoter group entity is a Company and of persons who are in control of the Company (iv) Directors and KMPs of the Company during a period of 6 (six) months preceding the date of the board meeting and the date of the notice of extra ordinary general meeting i.e., Friday, April 18, 2025 for Buyback.

8. INTENTION OF THE PROMOTERS, MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO TENDER THEIR EQUITY SHARES IN THE BUYBACK

8.1 In terms of the provisions of the Buyback Regulations, under the tender offer route, the Promoter and members of the Promoter Group and persons who are in control of the Company have an option to participate in the Buyback. In this regard, the Promoters and the members of the Promoter Group have expressed their intention to not participate in the Buyback vide their letters dated April 18, 2025. Accordingly, except for a change in their shareholding, as per response received in the buyback and a change in their shareholding in the Company, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the company post buyback, the buyback will not result in any benefit to the promoters and promoter group entities and persons in control of the Company. Pursuant to the proposed Buyback and depending on the response to the Buyback, the voting rights of the members of the promoters and promoter group in the Company may increase from their existing shareholding in the total equity capital and voting rights of the Company subject to the compliance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, wherever and if applicable.

9. NO DEFAULT

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company.

10. CONFIRMATION BY THE BOARD OF DIRECTORS

As required by clause (x) of Schedule I in accordance with Regulation 5(iv)(b) of the Buyback Regulations, the Board of Directors of the Company ("**Board**") hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and after taking into account the financial position of the Company including the projections and also considering all contingent liabilities, has formed an opinion that:

i) Immediately following the date of the Board Meeting held on Friday, April 18, 2025 ("**Board Resolution**"), and the date on which the results of the special resolution passed by the Shareholders of the Company at an Extraordinary General Meeting were declared on May 19, 2025 ("**Shareholders Resolution**"), there are no grounds on which the Company can be found unable to pay its debts;

ii) As regards the Company's prospects for the year immediately following the date of the Board Meeting and date of Extraordinary General Meeting approving the Buyback and having regards to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting and Extraordinary General Meeting approving the Buyback;

iii) In forming the opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code, 2016 (to the extent notified), as applicable.

11. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE SEBI BUYBACK REGULATIONS AND THE COMPANIES ACT, 2013

i) All the Equity Shares of the Company are fully paid-up;

ii) The Company, as per provisions of Section 68(8) of the Act, shall not make further issue of the same kind of Equity Shares or other specified securities including allotment of new equity shares under clause (a) of sub-section (1) of section 62 or other specified securities within a period of 6 (six) months after the completion of the Buyback except by way of bonus shares or Equity Shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;

iii) The Company shall not raise further capital for a period of 1 (one) year from the closure of the Buyback, i.e. the date on which the payment of consideration to shareholders who have accepted the Buyback offer is made except in discharge of subsisting obligations;

iv) The Company shall not issue any shares or other securities from the date of this resolution including by way of bonus issue till the expiry of the period of Buyback i.e., date on which the payment of consideration to shareholders who have accepted the offer of Buyback is made in accordance with the Companies Act and the Buyback Regulations;

v) The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;

vi) The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial statements;

vii) The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;

viii) The Company shall not buyback its Equity Shares from any person through negotiated deal whether on or off the stock exchange or through spot transactions or through any private arrangement in the implementation of the Buyback;

ix) The Company has been in compliance with Sections 92, 123, 127 and 129 of the Act;

x) The funds borrowed whether secured or unsecured, if any, from banks and financial institutions will not be used for the Buyback;

xi) The Buyback Size i.e., Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakh Four Thousand only) does not exceed 25% of the aggregate of the fully paid-up Equity Share capital and free reserves of the Company as per the latest audited balance sheet as on March 31 2024 on standalone and consolidated basis, whichever sets out a lower amount;

xii) The maximum number of Equity Shares proposed to be purchased under the Buyback (up to 4,60,800 Equity Shares), does not exceed 25% of the total number of Equity Shares in the paid-up equity share capital of the Company as on March 31, 2024;

xiii) The Company shall not make any offer of buyback within a period of 1 (one) year reckoned from the expiry of the Buyback period i.e. date on which the payment of consideration to shareholders who have accepted the buyback offer is made in accordance with the Companies Act and the Buyback Regulations; and the Company has not undertaken a buyback of any of its securities during the period of 1(one) year immediately preceding the date of this Board Meeting;

xiv) As per Regulation 24(i)(e) of the Buyback Regulations, the Promoters, or their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchange or off-market transactions (including inter-se transfer of Equity Shares among the Promoters) from the date of passing the special resolution approving the Buyback till the closing of the Buyback offer;

xv) There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date;

xvi) The ratio of the aggregate of secured and unsecured debts owed by the Company after the Buyback shall not be more than twice the paid-up share capital and free reserves based on both, audited standalone and consolidated financial statements of the Company as on March 31, 2024, as prescribed under the Companies Act and rules made thereunder and Buyback Regulations;

xvii) The Buyback shall be completed within a period of 1 (one) year from the date of passing of this resolution;

xviii) The Company shall not withdraw the Buyback offer after the letter of offer is filed with the SEBI or the public announcement of the offer of the Buyback is made, except where any event or restriction may render the Company unable to effect Buyback;

xix) The Company shall not allow buy back of its shares unless the consequent reduction of its share capital is affected;

xx) The Company is not undertaking the Buyback to delist its Equity Shares or any other specified securities from the stock exchange;

xxi) Consideration of the Equity Shares bought back by the Company will be paid only by way of cash; and

xxii) The information pertaining to the Company as may be set out in the Public Announcement, Letter of Offer, any corrigenda and all offer documents with respect to the Buyback shall be true, fair and adequate information in all material aspects and shall not contain any misleading information.

12. REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY'S STATUTORY AUDITORS ON THE PERMISSIBLE CAPITAL PAYMENT

The text of the report dated April 18, 2025, of M/s. E. A. Patil & Associates LLP, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of the Company is reproduced below:

Quote

To,

Board of Directors,

Paramatrix Technologies Limited

(Formerly known as Paramatrix Technologies Private Limited)

E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai - 400705

Re: Statutory Auditor's Report in respect of proposed buyback of equity shares by Paramatrix Technologies Limited *(Formerly known as Paramatrix Technologies Private Limited)* ("the Company") in terms of Clause (xi) of Schedule I of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("the Buyback Regulations")

1. This Report is issued in accordance with the terms of our engagement letter dated 10th April, 2025.
2. The Board of Directors of the Company have approved a proposal for buyback of Equity Shares by the Company at its Meeting held on April 18, 2025, in pursuance of the provisions of Sections 68, 69 and 70 of the Companies Act, 2013, as amended (the "Act") and the Buyback Regulations.
3. We have been requested by the Management of the Company to provide a report on the accompanying "Statement of Permissible Capital Payment as at March 31, 2024" ('Annexure A') (hereinafter referred to as the "Statement"). This Statement has been prepared by the Management, which we have stamped for the purposes of identification only.

Management's Responsibility:

4. The preparation of the Statement in compliance with Section 68(2)(c) of the Act, Regulation 4(i) of the Buy-back Regulations and the proviso to Regulation 5(i)(b) of the Buyback Regulations and compliance with the Buyback Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

   As the Buyback Regulations and the Act do not define the term "insolvent", the Company has applied the relevant Accounting Standards, which relate to the assessment of the Company's ability to continue as a going concern for a period of one year from 18th April, 2025 as well as for a period of one year immediately following the date of passing of Special Resolution at the Extra-Ordinary General Meeting.

Auditor's Responsibility:

5. Pursuant to the requirement of the Buyback Regulations, it is our responsibility to provide reasonable assurance that:
   i. we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statements as at March 31, 2024 which were approved by the Board of Directors of the Company at their meeting held on June 26, 2024.
   ii. the amount of permissible capital payment as stated in **Annexure A**, has been properly determined considering the audited standalone and consolidated financial statements as at March 31, 2024 in accordance with Section 68(2)(c) of the Act, Regulation 4(i) of the Buy-back Regulations and the proviso to Regulation 5(i)(b) of the Buyback Regulations; and
   iii. Shareholder, who are non-residents in India, in respect of direct tax consequence (including capital gain tax, if any) in their state of residence, are required to consult their tax advisors for the applicable tax and the appropriate course of action that they should take considering the provisions of the relevant country or state tax law and provisions of DTAA, where applicable.
   iv. the Board of Directors of the Company, in their Meeting held on April 18, 2025 have formed the opinion as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent (as defined in management responsibility above) within a period of one year from the aforesaid date with regard to the proposed buyback are declared.
6. The Audited Standalone and Consolidated Financial Statements as at March 31, 2024 referred to in paragraph 5 above, have been audited by us on which we issued an unmodified audit opinion respectively in our report dated June 26, 2024. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. Our audit was not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.
7. We conducted our examination of the Statement in accordance with the "Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016), issued by the Institute of Chartered Accountants of India (the "Guidance Note") and Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, in so far as applicable for the purpose of this report. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1 Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements. Further our examination did not extend to any other parts and aspects of a legal or proprietary nature in the aforesaid Buyback.

Opinion

9. Based on inquiries conducted and our examination as above, we report that:
   i. We have inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statements as at and for the year ended March 31, 2024 which have been approved by the Board of Directors of the Company in their meeting held on June 26, 2024.
   ii. The amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith, as Annexure A, in our view has been properly determined in accordance with the proviso to Section 68(2)(c) of the Act, Regulation 4(i) of the Buy-back Regulations and the proviso to Regulation 5(i)(b) of Buyback Regulations.
   iii. The Board of Directors of the Company in their meeting held on April 18, 2025 have formed their opinion as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company having regard to its state of affairs, will not be rendered insolvent within a period of one year from date of the passing the Board Resolution dated April 18, 2025.

Restriction on use

10. This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company as mentioned in paragraph 2 above, (ii) to enable the Board of Directors of the Company to include in the Public Announcement and Letter of offer and other documents pertaining to buyback to be filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchange i.e. National Stock Exchange of India Limited, and any other regulatory authority as per applicable law; and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (c) can be shared with the Manager to Buyback offer in connection with the proposed buyback of equity shares of the Company for onward submission to relevant authorities in pursuance to the provisions of Section 68 and other applicable provisions of the Act and the Buyback Regulations, and may not be suitable for any other purpose. This report should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For E. A. Patil & Associates LLP
Chartered Accountants
Firm's Registration No. 117371W/W100092
Sd/-
CA Mohan Khebade
Partner
Membership No. 107639
UDIN: 25107639BMIKIZ5014
Place: Navi Mumbai
Date: April 18, 2025

Annexure A - Statement of Permissible Capital Payment as at March 31, 2024:

Computation of amount of permissible capital payment towards buyback of equity shares in accordance with proviso to Section 68(2)(c) of the Companies Act, 2013 ("the Act") Regulation 4(i)read with proviso to Regulation 5(i)(b) of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buy Back Regulations"), as amended, based on annual audited standalone and consolidated financial statements as at and for the year ended 31st March, 2024.

(Rs. In Lakhs.)

Particulars	Amount as per standalone financial Statements (Audited)	Amount as per consolidated financial Statements (Audited)
Paid up equity share capital as at 31st March, 2024 (A)	**875.00**	**875.00**
Free Reserves as at 31st March, 2024:		
Retained Earnings	1719.58	2088.26
Securities Premium	-	-
General Reserve	-	-
Less: adjustment as per section 2 (43) of Companies Act 2013:	-	-
Unrealized gains	-	-
Total Free Reserves (B)	1719.58	2088.26
Total Paid Up Equity Share Capital and Free Reserves (C = A+B)	**2594.58**	**2963.26**
Maximum amount permissible for the Buy-back as per section 68 (2) (c) read with buyback regulations [i.e. 25% of paid-up equity share capital and free reserves as above] C*25%	648.65	740.81
Maximum amount permissible for the Buyback: lower of standalone and consolidated amount	648.65	
Amount approved by the Board of Directors for Buyback in the meeting held on April 18, 2025 approving buyback subject to approval of shareholders, based on the audited accounts as on March 31, 2024	**599.04**	

Note: Maximum amount permitted by the Board Resolution dated 18th April, 2025 approving buy back of equity shares of Paramatrix Technologies Limited is ₹5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakh Four Thousand only).

Continued from Previous page.....

(ii) As the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended and the Act do not define the term "insolvent", the Company has applied the Going Concern Assumption as per Generally Accepted Accounting Principle guidance, which relate to the assessment of the Company's ability to continue as a going concern for a period of one year from 18th April, 2025 as well as for a period of one year immediately following the date of passing of Special Resolution at the Extra-Ordinary General Meeting.

For E. A. Patil & Associates LLP **Chartered Accountants** **Firm's Registration No. 117371W/W100092**	**For and on behalf of the Board of Directors,** **Paramatrix Technologies Limited**
Sd/- **CA Mohan Khebade** **Partner** **Membership No. 107639** **UDIN: 25107639BMIKIZ5014** **Place: Navi Mumbai** **Date: April 18, 2025**	**Sd/-** **Mukesh Thumar** **Managing Director & CEO** **DIN: 00139960** **Place: Navi Mumbai** **Date: April 18, 2025**

Unquote

13. PRIOR APPROVALS FROM LENDERS

In accordance with Regulation 5(i)(c) and Clause (xii) of Schedule I of Buyback Regulations, the Company shall not undertake the Buyback unless it has obtained prior consent of its lenders. The Company is not required to obtain any approvals pursuant to provisions of its facilities with the lenders.

14. RECORD DATE AND SHAREHOLDER ENTITLEMENT

14.1. As required under the Buyback Regulations, the Company has fixed Tuesday, May 27, 2025 as the record date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback (**"Record Date"**).

14.2. As per the Buyback Regulations and such other circulars or notifications, as may be applicable, in due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback **("Letter of Offer")** along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback. As required under the Buyback Regulations, the dispatch of the Letter of Offer will be through electronic mode only, within 2 (two) working days from the Record Date and if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request to be sent to the Company or the Registrar to the Buyback and the same shall be provided.

14.3. The Equity Shares proposed to be bought back by the Company shall be divided into two categories; (i) reserved category for Small Shareholders (defined below) and (ii) the general category for all other Eligible Shareholders.

14.4. As defined in Regulation 2(i)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchange, of not more than Rs. 2,00,000/- (Indian Rupees Two Lakh only) (**"Small Shareholder"**). For the purpose of classification of a shareholder, as a Small Shareholder, multiple demat accounts having the same permanent account number ("PAN"), in case of securities held in the demat form are to be clubbed together.

14.5. In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.

14.6. Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including Small Shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered by such Equity Shareholder. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.

14.7. In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Category, the Company will club together the equity shares held by such shareholders with a common PAN for determining the category (i.e., Small Shareholder or general) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/ trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent ("RTA") as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.

14.8. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

14.9. The participation of the Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.

14.10. The maximum number of Equity Shares that can be tendered under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of equity shares held in that demat account.

14.11. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the mechanism notified by the SEBI Circulars.

14.12. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the Letter of Offer which will be sent to the Eligible Shareholders.

15. PROCESS AND METHODOLOGY TO BE ADOPTED FOR BUYBACK

15.1. The Buyback is open to all eligible shareholders, i.e., the shareholders who on the Record Date are holding Equity Shares either in physical form (**"Physical Shares"**) and the beneficial owners who on the Record Date are holding Equity Shares in the dematerialized form (**"Demat Shares"**) (such shareholders are referred as the **"Eligible Shareholders"**).

15.2. The Buyback will be implemented using the "Mechanism for acquisition of shares through Stock Exchange" issued by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, and SEBI Circular CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and SEBI Circular CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 and in accordance with the procedure prescribed in the Companies Act and the SEBI Buyback Regulations, and as may be determined by the Board of Directors, or the Executive Committee (a committee authorised by the Board to exercise its powers in relation to the Buyback, the **"Buyback Committee"**), on such terms and conditions as may be permitted by law from time to time.

15.3. For implementation of the Buyback, the Company has appointed Allwin Securities Limited as the registered broker to the Company (the **"Company's Broker"**) through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

Name: Allwin Securities Limited

Add: B-205/206, Ramji House, 30, Jambulwadi, Kalbadevi Road, Mumbai-400 002

Tel. No.: (+91-22) 4344 6444, **Email:** allwinsec@gmail.com, **Website:** www.allwinsecurities.com

Contact person: Kailashchand Mallawat

SEBI Registration No.: INZ000239635

15.4. The Company shall request National Stock Exchange of India Limited (**"NSE"**) to provide a separate window (the **"Acquisition Window"**) to facilitate placing of sell orders by the Eligible Shareholders who wish to tender their Equity Shares in the Buyback. For the purpose of this Buyback, NSE would be the Designated Stock Exchange (**"Designated Stock Exchange"**). The details of the Acquisition Window will be as specified by NSE from time to time.

15.5. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by the Eligible Shareholders through their respective stock brokers (**"Shareholder Broker"**) during normal trading hours of the secondary market. The Stock Broker can enter orders for Demat Shares as well as Physical Shares. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders.

15.6. In the event Stock Broker(s) of Eligible Shareholder is not registered with NSE as a trading member/ stockbroker, then that Eligible Shareholders can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., Allwin Securities Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.

15.7. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.

15.8. The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

15.9. Further, the Company will not accept Equity Shares tendered for the Buyback which under restraint order of the court for transfer/ sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.

15.10. The reporting requirements for Non-Resident Shareholders under the Foreign Exchange Management Act, 1999, RBI and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

15.11. Procedure to be followed by Eligible Shareholders holding Equity Shares in Demat Form

(a) Eligible Shareholders holding equity shares in Demat forms who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.

(b) The Shareholder Broker would be required to place an order/bid on behalf of the Eligible Shareholder who wish to tender Demat Shares in the Buyback using the Acquisition Window of the NSE. For further details, Eligible Shareholders may refer to the circulars issued by NSE and Indian Clearing Corporation Limited (**"Clearing Corporation"**).

(c) The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback will be provided in a separate circular to be issued by NSE or the Clearing Corporation.

(d) The lien shall be marked by the Shareholder Broker in the demat account of the Eligible Shareholder for the Equity Shares tendered in the Buyback. Details of such Equity Shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to Clearing Corporations.

(e) In case, the Eligible Shareholder's demat account is held with one depository and clearing member pool and Clearing Corporation Account is held with other depository, shares shall be blocked in the Eligible Shareholder's demat account at source depository during the tendering period. Inter-Depository Tender Offer ("**IDT**") instructions shall be initiated by the Eligible Shareholders at source depository to Clearing Corporation / Clearing Member account at target depository. The source depository shall block the Eligible Shareholder's Equity Shares (i.e. transfers from free balance to blocked balance) and will send IDT message to target depository for confirming creation of lien. Details of Equity Shares blocked in the Eligible Shareholders demat account shall be provided by the target depository to the Clearing Corporation.

(f) For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/bid by custodian participant. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

(g) Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("**TRS**") generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the order/bid has been placed. TRS will contain details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.

(h) It is clarified that, in case of demat equity shares, submission of Tender Form and TRS is not mandatory. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Equity Shareholder shall be deemed to have been accepted.

(i) The Eligible Shareholders will have to ensure that they keep the depository participant account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by Company. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the depository participant account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity share, if any, tendered by the eligible shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue, then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool account.

(j) Eligible shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the eligible shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/legal heirship certificate, in case any eligible shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions).

15.12. Procedure to be followed by the Eligible Shareholders holding Equity Shares in physical form:

In accordance to SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020. Shareholders holding securities in physical form are allowed to tender Equity Shares in the Buyback through tender offer route. However, such tendering shall be as per the provisions of the Buyback Regulations. The procedure is as follows:

(a) Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) the Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (ii) original share certificate(s), (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.

(b) Based on these documents, the concerned Shareholder Broker shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the acquisition window of NSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of equity shares tendered etc.

(c) Any Shareholder Broker/Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Bigshare Services Private Limited (at the address mentioned at paragraph 18 below) or the collection centre of the Registrar details of which will be included in the Letter of Offer on or before the Buyback closing date. The envelope should be super-scribed as "Paramatrix Technologies Limited – Buyback 2025". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to the Seller Member/Eligible Shareholder.

(d) The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the SEBI Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, NSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids' and displayed on the website of NSE.

(e) In case any Eligible Shareholder has submitted Equity Shares in physical form for Dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

(f) An unregistered shareholder holding physical shares may also tender Equity Shares for Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to Record Date, in his name, along with the offer form, copy of his PAN card and of the person from whom he has purchased shares and other relevant documents as required for transfer, if any.

15.13. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt / provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

15.14. The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Seller Member.

15.15. Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.

15.16. The cumulative quantity of Equity Shares tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

16. Method of Settlement

Upon finalization of the basis of acceptance as per SEBI Buyback Regulations:

(a) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

(b) The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the RBI or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholder.

(c) For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Seller Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account.

(d) In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective stock broker's settlement accounts for releasing the same to such shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by NSE and the Clearing Corporation from time to time.

(e) Details in respect of shareholder's entitlement for tender process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.

(f) In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date.

(g) In relation to the Equity Shares in physical form:

-If the Equity Shares in physical form tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding Equity Shares in physical form to dematerialize their such Equity Shares.

- If however, only a portion of the Equity Shares in physical form held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("**LOC**") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_ RTAMB/P/ CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the RTA. The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess Equity Shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the Equity Shares in physical form. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.

(h) The Equity Shares bought back in dematerialized form would be transferred directly to the escrow account of the Company ("**Company Demat Escrow Account**") provided it is indicated by the Company Broker or it will be transferred by the Company Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchange.

(i) The Seller Member(s) would issue contract note to their respective Eligible Shareholders for the Equity Shares accepted under the Buyback. The Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.

(j) Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Manager to the Buyback and the Company accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders.

(k) The lien marked against unaccepted Equity Shares will be released, if any, or would be returned by registered post or by ordinary post or courier (in case of physical shares) at the Eligible Shareholders' sole risk. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer are completed.

(l) The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

17. COMPLIANCE OFFICER

The Company has appointed Ms. Shubhada Mahendra Shirke as the Compliance Officer for the purpose of the Buyback (**"Compliance Officer"**). Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e. 10:00 a.m. to 5:00 p.m. (IST) on any day except Saturday, Sunday and public holidays, at the following address:

Shubhada Mahendra Shirke

Company Secretary & Compliance Officer

C/o. Paramatrix Technologies Limited,

Registered Office: E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai – 400 705;

Tel: 91-22-4151 8700; **E-mail:** cs@paramatrix.com; **website:** www.paramatrix.com

18. INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK

In case of any query, the shareholders may contact the Registrar to the Buyback on any day, except Saturday, Sunday and public holidays between 10:30 a.m. and 5:00 p.m. at the following address:

Bigshare Services Private Limited
Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India
Tel. No.: +91 40 6263 8200;
Contact person: Maruti Eate
Email: buybackoffer@bigshareonline.com
Investor Grievance mail: investor@bigshareonline.com
Website: www.bigshareonline.com
SEBI Registration Number: INR000001385

19. MANAGER TO THE BUYBACK

Navigant
Reinventing Business

Navigant Corporate Advisors Limited
Address: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai-400 059
Tel No.: +91-22-4120 4837 / 4973 5078
Email Id: navigant@navigantcorp.com
Investor Grievance Email: info@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration Number: INM000012243
Contact Person: Mr. Sarthak Vijlani

20. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full responsibility for all the information contained in this Public Announcement to the extent it pertains to the information related to the Company, and for the information in relation to the Company which may be contained in all other advertisements, circulars, brochures, publicity materials etc., which may be issued by the Company in relation to the Buyback, and confirms that the information in such documents issued by the Company contain and will contain true, factual and material information and does not and will not contain any misleading information.

For and on behalf of the Board of Directors of Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Private Limited)

Sd/-	**Sd/-**	**Sd/-**
Mukesh Thumar **Managing Director & CEO** **DIN: 00139960**	**Mahesh Goriwale** **Executive Director** **DIN: 06541786**	**Shubhada Shirke** **Company Secretary & Compliance Officer** **Mem. No. A66511**

Date: May 20, 2025
Place: Navi Mumbai

Delhi Advertising

HIRA

GODAWARI POWER & ISPAT LIMITED

Regd. Office: 428/2,Phase-I, Industrial Area, Siltara,Raipur (C.G.) Corporate Office: Hira Arcade, Pandri, Raipur (C.G.) 492004
CIN.: L27106CT1999PLC013756, Tel : 0771-4082000, Website: www.godawaripowerispat.com , E-mail: yarra.rao@hiragroup.com

EXTRACT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2025

(Except EPS all figures Rs in Crores)

S. No.	Particulars	CONSOLIDATED				
		3 MONTHS ENDED			YEAR ENDED	
		Audited	Un-audited	Audited	Audited	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
1	Total income from Operations	1492.87	1316.04	1569.99	5471.71	5553.28
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	295.17	191.76	310.18	1091.32	1238.46
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	295.17	191.76	309.86	1092.02	1255.98
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	221.67	145.04	218.85	812.98	935.59
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	220.87	140.01	216.89	807.97	960.22
6	Paid Up Equity Share Capital	61.29	61.29	62.36	61.29	62.36
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the previous year)	-	-	-	4844.70	4433.52
8	Earnings Per Share (of Rs. 1/- each) (for continuing and discontinued operations)(before and after extraordinary items) -					
	(a) Basic	3.61	2.36	3.50	13.24	15.00
	(b) Diluted	3.58	2.34	3.47	13.14	14.89

The additional Information on Standalone Financial Results is as below:

S. No.	Particulars	STANDALONE				
		3 MONTHS ENDED			YEAR ENDED	
		Audited	Un-audited	Audited	Audited	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
1	Total Income From Operations	1302.73	1117.76	1431.63	4762.89	5131.88
2	Profit/(Loss) before tax	274.29	179.92	297.80	1035.75	1235.11
3	Profit/(Loss) after tax	204.49	135.75	209.24	769.64	917.44

Notes : **1.** The Financial Results of the company for the quarter and year ended 31st March, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 19th May & 20th May, 2025.
2. The above is an extract of the detailed format of financial results filed for the quarter and year ended 31st March, 2025 filed with stock exchanges under regulation 33 & other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full formats of the financial results are available on the stock exchange websites **(www.bseindia.com and www.nseindia.com)** and on the Company's website **(www.godawaripowerispat.com)** and also you can view results by QR code.

Place: Raipur
Date: 20.05.2025

For and on behalf of Board of Directors
Sd/-
Abhishek Agrawal
Whole-Time Director

Binani
BRAJ BINANI GROUP

BINANI INDUSTRIES LIMITED

Registered Office: 37/2, Chinar Park, New Town Rajarhat Main Road, PO Hatiara, Kolkata - 700 157, India
Corporate Office: Mercantile Chambers, 12 J.N.heredia Marg, Ballard Estate, Mumbai 400 001.
CIN No. L24117WB1962PLC025584

Extract of Standalone & Consolidated audited Financial Results for the quarter and year ended 31st March 2025

(Rs in Lakh)

Sr. No.	PARTICULARS	STANDALONE					CONSOLIDATED				
		QUARTER ENDED			YEAR ENDED		QUARTER ENDED			YEAR ENDED	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024	31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1.	Total Income from Operations	2.48	0.01	28.00	2.51	28.00	2.48	0.01	0.00	2.51	28.33
2.	Total Expenses	44.91	38.54	75.00	190.87	612.00	42.94	38.65	421.51	189.28	743.13
3.	Net Profit / (Loss) for the period before tax before exceptional and /or extraordinary Items	(42.43)	(38.53)	(47.00)	(188.36)	(584.00)	(40.46)	(38.64)	(421.51)	(186.77)	(714.80)
4.	Exceptional Items	0.00	0.00	0.00	869.55		0.00	0.00		869.55	
5.	Net Profit / (Loss) for the period before tax after exceptional and /or extraordinary Items	(42.43)	(38.53)	(47.00)	681.19	(584.00)	(40.46)	(38.64)	(421.51)	682.78	(714.80)
6.	Net Profit / (Loss) for the period after tax after exceptional and /or extraordinary Items	(42.43)	(38.53)	(47.00)	681.19	(584.00)	(40.46)	(38.64)	(421.51)	682.78	(714.80)
7.	Total Comprehensive Income / (Loss) for the period (comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)	(42.43)	(38.53)	(47.00)	681.59	(584.00)	(40.46)	(38.64)	(421.51)	682.78	(714.80)
8.	Paid- up Equity Share Capital (Face Value per share Rs.10 each)	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
9.	Reserves (excluding Revaluation Reserve)				-21762.14	-22444.00				-21762.84	-22445.64
10.	Earnings Per Share (EPS)(of Rs. 10/- each) (not annualised)										
	(a) Before Extraordinary items - Basic & Diluted	-0.14	-0.12	-0.15	2.17	-1.86	-0.13	-0.12	-1.34	2.18	-2.28
	(b) After Extraordinary items - Basic & Diluted	-0.14	-0.12	-0.15	2.17	-1.86	-0.13	-0.12	-1.34	2.18	-2.28

Notes:
1. The above is an extract of the detailed format of quarterly/annual financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and other Disclosure Requirements) Regulation , 2015. The full format of the unaudited financial results are available on the Company's website www.binaniindustries.com or at the websites of BSE (www.bseindia.com) or NSE (www.nseindia.com) or CSE (www.cse-india.com)
2. The Statement of Standalone & Consolidated audited Financial Results of the Company for the Quarter and Year ended March 31, 2025 have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 19th May, 2025.

By order of the Board
For BINANI INDUSTRIES LIMITED
Sd/-
Archana Manoj Shroff
Managing Director
DIN: 10479683

Place : Mumbai
Date : 19th May, 2025

PARAMATRIX TECHNOLOGIES LIMITED

(Formerly known as Paramatrix Technologies Private Limited)

Corporate Identification Number: L72200MH2004PLC144890

Registered Office: E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai – 400705; Tel: 91-22-4151 8700; E-mail: cs@paramatrix.com; website: www.paramatrix.com

Company Secretary and Compliance Officer: Ms. Shubhada Mahendra Shirke

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF PARAMATRIX TECHNOLOGIES LIMITED *(FORMERLY KNOWN AS PARAMATRIX TECHNOLOGIES PRIVATE LIMITED)* ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED ("BUYBACK REGULATIONS").

This Public Announcement ("**Public Announcement**" or "**PA**") is being made in relation to the Buyback of Equity Shares of Paramatrix Technologies Limited through the tender offer process, pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("**SEBI Buyback Regulations**") and contains the disclosures as specified in Schedule II read with Schedule I of the SEBI Buyback Regulations.

OFFER FOR BUYBACK OF UP TO 4,60,800 (FOUR LAKH SIXTY THOUSAND EIGHT HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF Rs. 130/- (RUPEES ONE HUNDRED AND THIRTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS FROM ALL THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY THROUGH THE TENDER OFFER PROCESS USING THE STOCK EXCHANGE MECHANISM.

Certain figures in this Public Announcement, including the financial information, have been subject to rounding off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row,

1. DETAILS OF THE BUYBACK OFFER AND BUYBACK OFFER PRICE

1.1 The Board of Directors of the Company (hereinafter referred to as the "**Board**", which expression shall include any committee constituted and authorized by the Board to exercise its powers), at its meeting held on Friday, April 18, 2025 ("**Board Meeting Date**") had, pursuant to the provisions of Articles of Association of the Company and Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013, the Companies (Share Capital and Debenture) Rules, 2014 to the extent applicable, as amended, and in compliance with the Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to approvals of shareholders, such other approvals, permissions, and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, approved the buyback of Equity Shares of the Company of up to 4,60,800 Equity shares, (representing 5.27% of the total paid up equity share capital of the Company as on March 31, 2024), at a maximum price of Rs. 130/- (Rupees One Hundred and Thirty only) per Equity Share ("**Buyback Offer Price**") from the members of the Company, subject to any increase to the Buyback Offer price as may be approved by the Board, payable in cash for an aggregate consideration of up to Rs. 5,99,04,000/- (Rupees Five Crore Ninety Nine Lakhs Four Thousand only) ("**Buyback size**") excluding Transaction costs (as defined below), and is sourced out of free reserves (retained earnings) and/or such other source as may be permitted by the Buyback Regulations or the Act, from all the existing shareholders of the Company as on record date i.e. May 27, 2025 (the "Record Date") (as defined below), on a proportionate basis, through the tender offer route through stock exchange mechanism as prescribed under the Buyback Regulations ("**Buyback**").

1.2 The Buyback size constitutes 23.09% and 20.22% of the aggregate of the total paid-up capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2024, respectively. In accordance with Section 68(2)(b) of the Act and pursuant to the proviso to Regulation 5(i)(b) of SEBI Buyback Regulations, the Board had sought the approval of the shareholders of the Company by way of a special resolution since the Buyback size is more than 10% of the aggregate of total paid-up equity share capital and free reserves of the Company. The shareholders of the Company approved the Buyback by way of a Special Resolution passed at the Extra Ordinary General Meeting held on May 19, 2025, pursuant to the notice dated April 18, 2025 (hereinafter referred to as the **"Notice"**, which includes the explanatory statement outlining the terms and conditions of the Buyback). The voting results were announced on May 19, 2025.

1.3 In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may, till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.

1.4 The Buyback size does not include any brokerage, applicable taxes such as Buyback Tax (as defined below), securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("**SEBI**"), Ministry of Corporate Affairs, advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("**Transaction Costs**").

1.5 The Equity shares are listed on the Emerge Platform of National Stock Exchange of India Limited (the "**NSE**") (hereinafter together referred to as the "**Stock Exchange**").

1.6 In addition to the regulation/statutes referred to in paragraph 1.1 above, the Buyback is also in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1.7 The Buyback shall be undertaken on a proportionate basis (subject to reservation for small shareholders) from the holders of the Equity Shares of the Company, who hold Equity Shares as on the Record Date ("**Eligible Shareholders**") through the tender offer process prescribed under Regulation 4(iv) (a) of the SEBI Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified in the circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI Circular CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI Circular CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 and other applicable circulars issued by the Securities and Exchange Board of India ("**SEBI Circulars**"). In this regard, the Company will request NSE to provide the acquisition window to facilitate tendering of Equity Shares under the Buyback. Accordingly, Equity shares may be tendered through NSE. For the purpose of buyback, National Stock Exchange of India Limited will be Designated Stock Exchange ("**Designated Stock Exchange**").

1.8 Participation in the Buyback by Eligible Shareholders will trigger tax on the consideration received on Buyback by them. Finance (No.2) Act, 2024 has made amendments in relation to buy-back of shares w.e.f.1 October 2024, shifting the tax liability in the hands of the shareholders (whether resident or non-resident) and the Company is not required to pay tax on the distributed income. The sum paid by a domestic company for purchase of its own shares shall be treated as dividend in the hands of shareholders. No deduction is allowed against such dividend while computing the income from other sources. The cost of acquisition of the shares which has been bought back by the company shall be treated as capital loss in the hands of the shareholder and allowed to be carry forward and set off against capital gains as per the provisions of the ITA. The company is required to deduct tax at source at 10% under section 194 of the ITA in respect of the consideration payable to Resident shareholders on buy-back of the shares. In respect of consideration payable to Non-resident shareholders, tax shall be withheld at the rate of 20% as per the ITA or as per the rate in the respective Tax Treaty, whichever is beneficial subject to availability of prescribed documents by such nonresidents. Since the buyback of shares shall take place through the settlement mechanism of the stock Exchange, securities transaction tax at 0.1 % of the value of the transaction will be applicable. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

1.9 The Buyback from the Eligible Shareholders who are residents outside India including foreign nationals, foreign portfolio investors, foreign institutional investors and foreign corporate bodies, erstwhile overseas corporate bodies, and nonresident Indians etc., shall be subject to such approvals if, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("**RBI**") under the Foreign Exchange Management Act, 1999, as amended ("**FEMA**") and the rules and regulations framed thereunder, Income Tax Act, 1961 and rules framed there under, and that such approvals shall be required to be taken by such nonresident shareholders.

1.10 In terms of the Buyback Regulations, under tender offer route, the members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. However, the Promoters and Promoter Group of the Company have expressed their intention to not to participate in this Buyback offer vide their letters dated April 18, 2025.

1.11 The Buyback will not result in any benefit to the Promoters and Promoter Group and directors of the Company ("**Director(s)**") except to the extent of the change in their respective shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the SEBI (LODR) Regulations, 2015. Any change in voting rights of the Promoters and Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

1.12 A copy of this Public Announcement is available on the Company's website i.e., www.paramatrix.com, and is expected to be made available on the website of SEBI i.e., www.sebi.gov.in and on the website of Stock Exchange, i.e., www.nseindia.com and on the website of the Lead Manager at www.navigantcorp.com during the period of the Buyback.

2. OBJECTIVE/ NECESSITY FOR THE BUYBACK AND DETAILS THEREOF

2.1 Share buyback is the acquisition by a company of its own shares. The Board is of the view that the proposed Buyback will help the Company achieve the following objectives (a) Optimize returns to shareholders; (b) Enhance overall shareholders value and (c) Optimizes the capital structure and enhance investor confidence. The above objectives will be achieved by returning part of surplus cash back to shareholders through the Buyback process. This may lead to reduction in outstanding Equity Shares, improvement in earnings per Equity Share and enhanced return on invested capital. The Buyback will not in any manner impair the ability of the Company to pursue growth opportunities or meet its cash requirements for business operations. The Board at its meeting held on April 18, 2025 considered the accumulated free reserves as well as the cash liquidity reflected in the last audited financial statements as on March 31, 2024 and considering these, the Board decided to allocate a sum of Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakhs Four Thousand only) excluding the Transaction Costs for distributing to the shareholders holding Equity Shares of the Company through the Buyback.

2.2 After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to recommend Buyback of 4,60,800 Equity Shares at a price of Rs. 130/- (Rupees One Hundred and Thirty Only) per Equity Share for an aggregate consideration of 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakhs Four Thousand only). Buyback is being undertaken, inter-alia, for the following reasons:

(i) The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;

(ii) The Buyback, which is being implemented through the tender offer route as prescribed under the SEBI Buyback Regulations, would involve allocation of number of shares as per their entitlement or 15% of the number of shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "**Small Shareholder**" as per Regulation 2(i)(n) of the SEBI Buyback Regulations;

(iii) The Buyback may help in improving return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value. The Buyback will not in any manner impair the ability of the Company to pursue growth opportunities or meet its cash requirements for business operations and for continued capital investment, as and when required;

(iv) The Buyback may help in improving financial ratios like earning per share, return on capital employed and return on equity, by reduction in the equity base, thereby leading to long term increase in shareholder's value and

(v) The Buyback gives an option to the Shareholders holding Equity Shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback offer, without additional investment.

3. MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK, ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

3.1 The maximum amount required for Buyback will not exceed Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakhs Four Thousand only) excluding Transaction Costs.

3.2 The maximum amount mentioned aforesaid is 23.09% and 20.22% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company, as on March 31, 2024, respectively (being the latest audited financial statements available as on the Board Meeting Date). The Buyback size does not exceed 25% of the total paid-up equity capital and free reserves of the Company as per latest audited standalone and consolidated financials of the Company as on March 31, 2024, which is in compliance with Regulation 5(i)(b) of the SEBI Buyback Regulations, 2018 and Section 68(2) of the Companies Act, 2013.

3.3 The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company or such other source as may be permitted by the SEBI Buyback Regulations or the Companies Act.

3.4 The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares so bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent audited financial statement.

3.5 The funds borrowed, if any, from Banks and Financial Institutions will not be used for the Buyback.

3.6 Transaction costs do not form part of the Buyback size and will be appropriated out of the free reserves of the Company.

4. MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE PRICE OF THE BUYBACK

4.1 The Equity Shares of the Company are proposed to be bought back at a price of Rs. 130/- (Rupees One Hundred and Thirty Only) per Equity Share ("**Buyback Offer Price**").

4.2 The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchange where the Equity Shares of the Company are listed.

4.3 In accordance with Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may increase the maximum Buyback Price and decrease the number of Equity Shares proposed to be bought back till 1 (one) working day prior to the Record Date fixed for the purpose of Buyback, provided that there is no change in the Buyback Size.

4.4 The Buyback Price represents:

(i) premium of 67.44% over the volume weighted average market price of the Equity Shares on the NSE, during the 3 (three) months preceding April 14, 2025, being the date of intimation to the Stock Exchange regarding the Board Meeting Date ("**Intimation Date**");

(ii) premium of 51.15% over the volume weighted average market price of the Equity Shares on the NSE, during the 2 (two) weeks period preceding Intimation Date;

(iii) premium of 41.77% over the closing price of the Equity Shares on NSE, as on Friday, April 11, 2025, being the day preceding the Intimation Date, as there was a trading holiday on April 14, 2025 (i.e. Ambedkar Jayanti) on the Intimation Date;

(iv) Premium of 21.67% over the closing price of the Equity Shares on NSE, as on April 17, 2025, being the working day preceding the Board Meeting Date;

4.5 As required under Section 68(2)(d) of the Companies Act and Regulation 4(ii) (a) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves after the Buyback based on standalone and consolidated financial statements of the Company as on March 31, 2024, whichever sets out a lower amount.

5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buyback not exceeding 4,60,800 Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, representing 5.27% of the total number of Equity Shares in the paid-up equity share capital of the Company as per the latest audited financial statements as of March 31, 2024.

6. METHOD TO BE ADOPTED FOR THE BUY BACK

6.1 The Buyback is open to all Eligible shareholders/beneficial owners of the Company holding equity shares either in physical and/or dematerialized form, as on the Record Date.

6.2 The Buyback is being undertaken on a proportionate basis from the equity shareholders of the Company, who hold equity shares or persons in control who hold equity shares as on the Record Date (the "**Eligible Shareholders**") through the tender offer route prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the buyback shall be, subject to applicable laws, implemented by tendering of equity shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the SEBI in its circulars bearing reference number:

(i) CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015;

(ii) CFD/DCR2/CIR/P/2016/131 dated December 9, 2016;

(iii) SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021; and

(iv) SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time (collectively, the "**SEBI Circulars**").

In this regard, the Company will request the NSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, NSE will be the designated stock exchange.

7. DETAILS OF HOLDINGS OF AND TRANSACTIONS IN THE EQUITY SHARES BY THE PROMOTERS, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL, DIRECTORS, THE KEY MANAGERIAL PERSONNEL OF THE COMPANY AND DIRECTORS OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP

7.1 The aggregate shareholding of the promoters, members of the Promoter Group and of persons who are in control of the Company, as on the Board Meeting date and the date of the Notice of Extra Ordinary General Meeting i.e., Friday, April 18, 2025, is as follows:

Sr. No.	Name of the Shareholders	No. of Equity shares held	% of paid-up equity share capital as on the date of the Board Meeting and the Notice of EGM i.e., Friday, April 18, 2025
Promoters			
1.	Mukesh Thumar	50,77,500	44.12
2.	Bhavna Mukesh Thumar	11,25,000	9.78
Promoter Group			
3.	Kalpana Struct Con Private Limited	1,00,000	0.87
	Total	**63,02,500**	**54.76**

7.2 The aggregate shareholding of the Directors of Promoters and members of the Promoter Group (where the Promoter or Promoter Group entities are Companies/ body corporates) as on the Board Meeting Date and the date of the Notice of Extra Ordinary General Meeting i.e. April 18, 2025: **Not Applicable**

7.3 The aggregate shareholding of the Directors and Key Managerial Personnel **("KMPs")** of the Company as on the Board Meeting date and the date of the Notice of Extra Ordinary General Meeting i.e. April 18, 2025

Sr. No.	Name of the Shareholders	Designation	No. of Equity shares held	% of paid-up equity share capital as on the date of the Board Meeting and the Notice of EGM i.e., Friday, April 18, 2025
1.	Mukesh Thumar	Managing Director & CEO	50,77,500	44.12
2.	Bhavna Mukesh Thumar	Executive Director	11,25,000	9.78
3.	Mahesh Pandurang Goriwale	Executive Director	3,19,500	2.78
4.	Abhishek Agrawal	Non-Executive & Independent Director	Nil	Nil
5.	Sangita Bhamesh Kamble	Non-Executive & Independent Director	Nil	Nil
6.	Shivani Shivshankar Tiwari	Non-Executive & Independent Director	Nil	Nil
7.	Parimal Pragjibhai Patel	Chief Financial Officer	1,35,000	1.17
8.	Shubhada Mahendra Shirke	Company Secretary & Compliance Officer	4,000	0.03
	Total		**66,61,000**	**57.88**

7.4 No Equity Shares or other specified securities in the Company were either purchased or sold (either through the stock exchange or off market transactions) by any of the (i) promoters; (ii) members of the promoter group (iii) directors of the promoter and promoter group, where such promoter or promoter group entity is a Company and of persons who are in control of the Company (iv) Directors and KMPs of the Company during a period of 6 (six) months preceding the date of the board meeting and the date of the notice of extra ordinary general meeting i.e., Friday, April 18, 2025 for Buyback.

8. INTENTION OF THE PROMOTERS, MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO TENDER THEIR EQUITY SHARES IN THE BUYBACK

8.1 In terms of the provisions of the Buyback Regulations, under the tender offer route, the Promoter and members of the Promoter Group and persons who are in control of the Company have an option to participate in the Buyback. In this regard, the Promoters and the members of the Promoter Group have expressed their intention to not participate in the Buyback vide their letters dated April 18, 2025. Accordingly, except for a change in their shareholding, as per response received in the buyback and a change in their shareholding in the Company, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the company post buyback, the buyback will not result in any benefit to the promoters and promoter group entities and persons in control of the Company. Pursuant to the proposed Buyback and depending on the response to the Buyback, the voting rights of the members of the promoters and promoter group in the Company may increase from their existing shareholding in the total equity capital and voting rights of the Company subject to the compliance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, wherever and if applicable.

9. NO DEFAULT

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company.

10. CONFIRMATION BY THE BOARD OF DIRECTORS

As required by clause (x) of Schedule I in accordance with Regulation 5(iv)(b) of the Buyback Regulations, the Board of Directors of the Company ("**Board**") hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and after taking into account the financial position of the Company including the projections and also considering all contingent liabilities, has formed an opinion that:

i) Immediately following the date of the Board Meeting held on Friday, April 18, 2025 **("Board Resolution")**, and the date on which the results of the special resolution passed by the Shareholders of the Company at an Extraordinary General Meeting were declared on May 19, 2025 **("Shareholders Resolution")**, there are no grounds on which the Company can be found unable to pay its debts;

ii) As regards the Company's prospects for the year immediately following the date of the Board Meeting and date of Extraordinary General Meeting approving the Buyback and having regards to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting and Extraordinary General Meeting approving the Buyback;

iii) In forming the opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code, 2016 (to the extent notified), as applicable.

11. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE SEBI BUYBACK REGULATIONS AND THE COMPANIES ACT, 2013

i) All the Equity Shares of the Company are fully paid-up;

ii) The Company, as per provisions of Section 68(8) of the Act, shall not make further issue of the same kind of Equity Shares or other specified securities including allotment of new equity shares under clause (a) of sub-section (1) of section 62 or other specified securities within a period of 6 (six) months after the completion of the Buyback except by way of bonus shares or Equity Shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;

iii) The Company shall not raise further capital for a period of 1 (one) year from the closure of the Buyback, i.e. the date on which the payment of consideration to shareholders who have accepted the Buyback offer is made except in discharge of subsisting obligations;

iv) The Company shall not issue any shares or other securities from the date of this resolution including by way of bonus issue till the expiry of the period of Buyback i.e., date on which the payment of consideration to shareholders who have accepted the offer of Buyback is made in accordance with the Companies Act and the Buyback Regulations;

v) The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;

vi) The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial statements;

vii) The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;

viii) The Company shall not buyback its Equity Shares from any person through negotiated deal whether on or off the stock exchange or through spot transactions or through any private arrangement in the implementation of the Buyback;

ix) The Company has been in compliance with Sections 92, 123, 127 and 129 of the Act;

x) The funds borrowed whether secured or unsecured, of any form and nature, if any, from banks and financial institutions will not be used for the Buyback;

xi) The Buyback Size i.e., Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakh Four Thousand only) does not exceed 25% of the aggregate of the fully paid-up Equity Share capital and free reserves of the Company as per the latest audited balance sheet as on March 31 2024 on standalone and consolidated basis, whichever sets out a lower amount;

xii) The maximum number of Equity Shares proposed to be purchased under the Buyback (up to 4,60,800 Equity Shares), does not exceed 25% of the total number of Equity Shares in the paid-up equity share capital of the Company as on March 31, 2024;

xiii) The Company shall not make any offer of buyback within a period of 1 (one) year reckoned from the expiry of the Buyback period i.e. date on which the payment of consideration to shareholders who have accepted the buyback offer is made in accordance with the Companies Act and the Buyback Regulations; and the Company has not undertaken a buyback of any of its securities during the period of 1(one) year immediately preceding the date of this Board Meeting;

xiv) As per Regulation 24(i)(e) of the Buyback Regulations, the Promoters, or their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchange or off-market transactions (including inter-se transfer of Equity Shares among the Promoters) from the date of passing the special resolution approving the Buyback till the closing of the Buyback offer;

xv) There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date;

xvi) The ratio of the aggregate of secured and unsecured debts owed by the Company after the Buyback shall not be more than twice the paid-up share capital and free reserves based on both, audited standalone and consolidated financial statements of the Company as on March 31, 2024, as prescribed under the Companies Act and rules made thereunder and Buyback Regulations;

xvii) The Buyback shall be completed within a period of 1 (one) year from the date of passing of this resolution;

xviii) The Company shall not withdraw the Buyback offer after the letter of offer is filed with the SEBI or the public announcement of the offer of the Buyback is made, except where any event or restriction may render the Company unable to effect Buyback;

xix) The Company shall not allow buy back of its shares unless the consequent reduction of its share capital is affected;

xx) The Company is not undertaking the Buyback to delist its Equity Shares or any other specified securities from the stock exchange;

xxi) Consideration of the Equity Shares bought back by the Company will be paid only by way of cash; and

xxii) The information pertaining to the Company as may be set out in the Public Announcement, Letter of Offer, any corrigenda and all offer documents with respect to the Buyback shall be true, fair and adequate information in all material aspects and shall not contain any misleading information.

12. REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY'S STATUTORY AUDITORS ON THE PERMISSIBLE CAPITAL PAYMENT

The text of the report dated April 18, 2025, of M/s. E. A. Patil & Associates LLP, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of the Company is reproduced below:

Quote

To,

Board of Directors,

Paramatrix Technologies Limited

(Formerly known as Paramatrix Technologies Private Limited)

E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai - 400705

Re: Statutory Auditor's Report in respect of proposed buyback of equity shares by Paramatrix Technologies Limited *(Formerly known as Paramatrix Technologies Private Limited)* ("the Company") in terms of Clause (xi) of Schedule I of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("the Buyback Regulations")

1. This Report is issued in accordance with the terms of our engagement letter dated 10th April, 2025.
2. The Board of Directors of the Company have approved a proposal for buyback of Equity Shares by the Company at its Meeting held on April 18, 2025, in pursuance of the provisions of Sections 68, 69 and 70 of the Companies Act, 2013, as amended (the "Act") and the Buyback Regulations.
3. We have been requested by the Management of the Company to provide a report on the accompanying "Statement of Permissible Capital Payment as at March 31, 2024" ('Annexure A') (hereinafter referred to as the "Statement"). This Statement has been prepared by the Management, which we have stamped for the purposes of identification only.

Management's Responsibility:

4. The preparation of the Statement in compliance with Section 68(2)(c) of the Act, Regulation 4(i) of the Buy-back Regulations and the proviso to Regulation 5(i)(b) of the Buyback Regulations and compliance with the Buyback Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

   As the Buyback Regulations and the Act do not define the term "insolvent", the Company has applied the relevant Accounting Standards, which relate to the assessment of the Company's ability to continue as a going concern for a period of one year from 18th April, 2025 as well as for a period of one year immediately following the date of passing of Special Resolution at the Extra-Ordinary General Meeting.

Auditor's Responsibility:

5. Pursuant to the requirement of the Buyback Regulations, it is our responsibility to provide reasonable assurance that:
   i. we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statements as at March 31, 2024 which were approved by the Board of Directors of the Company at their meeting held on June 26, 2024.
   ii. the amount of permissible capital payment as stated in **Annexure A**, has been properly determined considering the audited standalone and consolidated financial statements as at March 31, 2024 in accordance with Section 68(2)(c) of the Act, Regulation 4(i) of the Buy-back Regulations and the proviso to Regulation 5(i)(b) of the Buyback Regulations; and
   iii. Shareholder, who are non-residents in India, in respect of direct tax consequence (including capital gain tax, if any) in their state of residence, are required to consult their tax advisors for the applicable tax and the appropriate course of action that they should take considering the provisions of the relevant country or state tax law and provisions of DTAA, where applicable.
   iv. the Board of Directors of the Company, in their Meeting held on April 18, 2025 have formed the opinion as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent (as defined in management responsibility above) within a period of one year from the aforesaid date with regard to the proposed buyback are declared.
6. The Audited Standalone and Consolidated Financial Statements as at March 31, 2024 referred to in paragraph 5 above, have been audited by us on which we issued an unmodified audit opinion respectively in our report dated June 26, 2024. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. Our audit was not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.
7. We conducted our examination of the Statement in accordance with the "Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016), issued by the Institute of Chartered Accountants of India (the "Guidance Note") and Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, in so far as applicable for the purpose of this report. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1 Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements. Further our examination did not extend to any other parts and aspects of a legal or proprietary nature in the aforesaid Buyback.

Opinion

9. Based on inquiries conducted and our examination as above, we report that:
   i. We have inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statements as at and for the year ended March 31, 2024 which have been approved by the Board of Directors of the Company in their meeting held on June 26, 2024.
   ii. The amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith, as Annexure A, in our view has been properly determined in accordance with the proviso to Section 68(2)(c) of the Act, Regulation 4(i) of the Buy-back Regulations and the proviso to Regulation 5(i)(b) of Buyback Regulations.
   iii. The Board of Directors of the Company in their meeting held on April 18, 2025 have formed their opinion as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company having regard to its state of affairs, will not be rendered insolvent within a period of one year from date of the passing the Board Resolution dated April 18, 2025.

Restriction on use

10. This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company as mentioned in paragraph 2 above, (ii) to enable the Board of Directors of the Company to include in the Public Announcement and Letter of offer and other documents pertaining to buyback to be filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchange i.e. National Stock Exchange of India Limited, and any other regulatory authority as per applicable law; and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (c) can be shared with the Manager to Buyback offer in connection with the proposed buyback of equity shares of the Company for onward submission to relevant authorities in pursuance to the provisions of Section 68 and other applicable provisions of the Act and the Buyback Regulations, and may not be suitable for any other purpose. This report should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For E. A. Patil & Associates LLP
Chartered Accountants
Firm's Registration No. 117371W/W100092
Sd/-
CA Mohan Khebade
Partner
Membership No. 107639
UDIN: 25107639BMIKIZ5014
Place: Navi Mumbai
Date: April 18, 2025

Annexure A - Statement of Permissible Capital Payment as at March 31, 2024:

Computation of amount of permissible capital payment towards buyback of equity shares in accordance with proviso to Section 68(2)(c) of the Companies Act, 2013 ("the Act") Regulation 4(i)read with proviso to Regulation 5(i)(b) of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buy Back Regulations"), as amended, based on annual audited standalone and consolidated financial statements as at and for the year ended 31st March, 2024.

(Rs. In Lakhs.)

Particulars	Amount as per standalone financial Statements (Audited)	Amount as per consolidated financial Statements (Audited)
Paid up equity share capital as at 31st March, 2024 (A)	**875.00**	**875.00**
Free Reserves as at 31st March, 2024:		
Retained Earnings	1719.58	2088.26
Securities Premium	-	-
General Reserve	-	-
Less: adjustment as per section 2 (43) of Companies Act 2013:	-	-
Unrealized gains	-	-
Total Free Reserves (B)	1719.58	2088.26
Total Paid Up Equity Share Capital and Free Reserves (C = A+B)	**2594.58**	**2963.26**
Maximum amount permissible for the Buy-back as per section 68 (2) (c) read with buyback regulations [i.e. 25% of paid -up equity share capital and free reserves as above] C*25%	648.65	740.81
Maximum amount permissible for the Buyback: lower of standalone and consolidated amount	648.65	
Amount approved by the Board of Directors for Buyback in the meeting held on April 18, 2025 approving buyback subject to approval of shareholders, based on the audited accounts as on March 31, 2024	**599.04**	

Note: Maximum amount permitted by the Board Resolution dated 18th April, 2025 approving buy back of equity shares of Paramatrix Technologies Limited is ₹5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakh Four Thousand only).

Note:

(i) The amount of paid up equity

Continued from Previous page.....

(ii) As the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended and the Act do not define the term "insolvent", the Company has applied the Going Concern Assumption as per Generally Accepted Accounting Principle guidance, which relate to the assessment of the Company's ability to continue as a going concern for a period of one year from 18th April, 2025 as well as for a period of one year immediately following the date of passing of Special Resolution at the Extra-Ordinary General Meeting.

For E. A. Patil & Associates LLP **Chartered Accountants** **Firm's Registration No. 117371W/W100092**	**For and on behalf of the Board of Directors,** **Paramatrix Technologies Limited**
Sd/- **CA Mohan Khebade** **Partner** **Membership No. 107639** **UDIN: 25107639BMIKIZ5014** **Place: Navi Mumbai** **Date: April 18, 2025**	**Sd/-** **Mukesh Thumar** **Managing Director & CEO** **DIN: 00139960** **Place: Navi Mumbai** **Date: April 18, 2025**

Unquote

13. PRIOR APPROVALS FROM LENDERS

In accordance with Regulation 5(i)(c) and Clause (xii) of Schedule I of Buyback Regulations, the Company shall not undertake the Buyback unless it has obtained prior consent of its lenders. The Company is not required to obtain any approvals pursuant to provisions of its facilities with the lenders.

14. RECORD DATE AND SHAREHOLDER ENTITLEMENT

14.1. As required under the Buyback Regulations, the Company has fixed Tuesday, May 27, 2025 as the record date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback ("**Record Date**").

14.2. As per the Buyback Regulations and such other circulars or notifications, as may be applicable, in due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback **("Letter of Offer")** along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback. As required under the Buyback Regulations, the dispatch of the Letter of Offer will be through electronic mode only, within 2 (two) working days from the Record Date and if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request to be sent to the Company or the Registrar to the Buyback and the same shall be provided.

14.3. The Equity Shares proposed to be bought back by the Company shall be divided into two categories; (i) reserved category for Small Shareholders (defined below) and (ii) the general category for all other Eligible Shareholders.

14.4. As defined in Regulation 2(i)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchange, of not more than Rs. 2,00,000/- (Indian Rupees Two Lakh only) ("**Small Shareholder**"). For the purpose of classification of a shareholder, as a Small Shareholder, multiple demat accounts having the same permanent account number ("PAN"), in case of securities held in the demat form are to be clubbed together.

14.5. In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.

14.6. Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including Small Shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered by such Equity Shareholder. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.

14.7. In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Category, the Company will club together the equity shares held by such shareholders with a common PAN for determining the category (i.e., Small Shareholder or general) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/ trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent ("RTA") as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.

14.8. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

14.9. The participation of the Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.

14.10. The maximum number of Equity Shares that can be tendered under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of equity shares held in that demat account.

14.11. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the mechanism notified by the SEBI Circulars.

14.12. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the Letter of Offer which will be sent to the Eligible Shareholders.

15. PROCESS AND METHODOLOGY TO BE ADOPTED FOR BUYBACK

15.1. The Buyback is open to all eligible shareholders, i.e., the shareholders who on the Record Date are holding Equity Shares either in physical form ("**Physical Shares**") and the beneficial owners who on the Record Date are holding Equity Shares in the dematerialized form ("**Demat Shares**") (such shareholders are referred as the "**Eligible Shareholders**").

15.2. The Buyback will be implemented using the "Mechanism for acquisition of shares through Stock Exchange" issued by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, and SEBI Circular CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and SEBI Circular CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 and in accordance with the procedure prescribed in the Companies Act and the SEBI Buyback Regulations, and as may be determined by the Board of Directors, or the Executive Committee (a committee authorised by the Board to exercise its powers in relation to the Buyback, the "**Buyback Committee**"), on such terms and conditions as may be permitted by law from time to time.

15.3. For implementation of the Buyback, the Company has appointed Allwin Securities Limited as the registered broker to the Company (the "**Company's Broker**") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

Name: Allwin Securities Limited

Add: B-205/206, Ramji House, 30, Jambulwadi, Kalbadevi Road, Mumbai-400 002

Tel. No.: (+91-22) 4344 6444, **Email:** allwinsec@gmail.com, **Website:** www.allwinsecurities.com

Contact person: Kailashchand Mallawat

SEBI Registration No.: INZ000239635

15.4. The Company shall request National Stock Exchange of India Limited ("**NSE**") to provide a separate window (the "**Acquisition Window**") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender their Equity Shares in the Buyback. For the purpose of this Buyback, NSE would be the Designated Stock Exchange ("**Designated Stock Exchange**"). The details of the Acquisition Window will be as specified by NSE from time to time.

15.5. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by the Eligible Shareholders through their respective stock brokers ("**Shareholder Broker**") during normal trading hours of the secondary market. The Stock Broker can enter orders for Demat Shares as well as Physical Shares. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders.

15.6. In the event Stock Broker(s) of Eligible Shareholder is not registered with NSE as a trading member/ stockbroker, then that Eligible Shareholders can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., Allwin Securities Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.

15.7. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.

15.8. The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

15.9. Further, the Company will not accept Equity Shares tendered for the Buyback which under restraint order of the court for transfer/ sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.

15.10. The reporting requirements for Non-Resident Shareholders under the Foreign Exchange Management Act, 1999, RBI and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

15.11. Procedure to be followed by Eligible Shareholders holding Equity Shares in Demat Form

(a) Eligible Shareholders holding equity shares in Demat forms who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.

(b) The Shareholder Broker would be required to place an order/bid on behalf of the Eligible Shareholder who wish to tender Demat Shares in the Buyback using the Acquisition Window of the NSE. For further details, Eligible Shareholders may refer to the circulars issued by NSE and Indian Clearing Corporation Limited ("**Clearing Corporation**").

(c) The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback will be provided in a separate circular to be issued by NSE or the Clearing Corporation.

(d) The lien shall be marked by the Shareholder Broker in the demat account of the Eligible Shareholder for the Equity Shares tendered in the Buyback. Details of such Equity Shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to Clearing Corporations.

(e) In case, the Eligible Shareholder's demat account is held with one depository and clearing member pool and Clearing Corporation Account is held with other depository, shares shall be blocked in the Eligible Shareholder's demat account at source depository during the tendering period. Inter-Depository Tender Offer ("**IDT**") instructions shall be initiated by the Eligible Shareholders at source depository to Clearing Corporation / Clearing Member account at target depository. The source depository shall block the Eligible Shareholder's Equity Shares (i.e. transfers from free balance to blocked balance) and will send IDT message to target depository for confirming creation of lien. Details of Equity Shares blocked in the Eligible Shareholders demat account shall be provided by the target depository to the Clearing Corporation.

(f) For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/bid by custodian participant. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

(g) Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("**TRS**") generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the order/bid has been placed. TRS will contain details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.

(h) It is clarified that, in case of demat equity shares, submission of Tender Form and TRS is not mandatory. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Equity Shareholder shall be deemed to have been accepted.

(i) The Eligible Shareholders will have to ensure that they keep the depository participant account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by Company. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the depository participant account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity share, if any, tendered by the eligible shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue, then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool account.

(j) Eligible shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the eligible shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/legal heirship certificate, in case any eligible shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions).

15.12. Procedure to be followed by the Eligible Shareholders holding Equity Shares in physical form:

In accordance to SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020. Shareholders holding securities in physical form are allowed to tender Equity Shares in the Buyback through tender offer route. However, such tendering shall be as per the provisions of the Buyback Regulations. The procedure is as follows:

(a) Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) the Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (ii) original share certificate(s), (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.

(b) Based on these documents, the concerned Shareholder Broker shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the acquisition window of NSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of equity shares tendered etc.

(c) Any Shareholder Broker/Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Bigshare Services Private Limited (at the address mentioned at paragraph 18 below) or the collection centre of the Registrar details of which will be included in the Letter of Offer on or before the Buyback closing date. The envelope should be super-scribed as "Paramatrix Technologies Limited – Buyback 2025". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to the Seller Member/Eligible Shareholder.

(d) The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the SEBI Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, NSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids' and displayed on the website of NSE.

(e) In case any Eligible Shareholder has submitted Equity Shares in physical form for Dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

(f) An unregistered shareholder holding physical shares may also tender Equity Shares for Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to Record Date, in his name, along with the offer form, copy of his PAN card and of the person from whom he has purchased shares and other relevant documents as required for transfer, if any.

15.13. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/ provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

15.14. The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Seller Member.

15.15. Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.

15.16. The cumulative quantity of Equity Shares tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

16. Method of Settlement

Upon finalization of the basis of acceptance as per SEBI Buyback Regulations:

(a) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

(b) The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the RBI or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholder.

(c) For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Seller Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account.

(d) In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective stock broker's settlement accounts for releasing the same to such shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by NSE and the Clearing Corporation from time to time.

(e) Details in respect of shareholder's entitlement for tender process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.

(f) In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date.

(g) In relation to the Equity Shares in physical form:

-If the Equity Shares in physical form tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding Equity Shares in physical form to dematerialize their such Equity Shares.

- If however, only a portion of the Equity Shares in physical form held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("**LOC**") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_ RTAMB/P/ CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the RTA. The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess Equity Shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the Equity Shares in physical form. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.

(h) The Equity Shares bought back in dematerialized form would be transferred directly to the escrow account of the Company ("**Company Demat Escrow Account**") provided it is indicated by the Company Broker or it will be transferred by the Company Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchange.

(i) The Seller Member(s) would issue contract note to their respective Eligible Shareholders for the Equity Shares accepted under the Buyback. The Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.

(j) Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Manager to the Buyback and the Company accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders.

(k) The lien marked against unaccepted Equity Shares will be released, if any, or would be returned by registered post or by ordinary post or courier (in case of physical shares) at the Eligible Shareholders' sole risk. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer are completed.

(l) The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

17. COMPLIANCE OFFICER

The Company has appointed Ms. Shubhada Mahendra Shirke as the Compliance Officer for the purpose of the Buyback ("**Compliance Officer**"). Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e. 10:00 a.m. to 5:00 p.m. (IST) on any day except Saturday, Sunday and public holidays, at the following address:

Shubhada Mahendra Shirke

Company Secretary & Compliance Officer

C/o. Paramatrix Technologies Limited,

Registered Office: E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai – 400 705;

Tel: 91-22-4151 8700; **E-mail:** cs@paramatrix.com; **website:** www.paramatrix.com

18. INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK

In case of any query, the shareholders may contact the Registrar to the Buyback on any day, except Saturday, Sunday and public holidays between 10:30 a.m. and 5:00 p.m. at the following address:

Bigshare Services Private Limited
Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India
Tel. No.: +91 40 6263 8200;
Contact person: Maruti Eate
Email: buybackoffer@bigshareonline.com
Investor Grievance mail: investor@bigshareonline.com
Website: www.bigshareonline.com
SEBI Registration Number: INR000001385

19. MANAGER TO THE BUYBACK

Navigant
Reinventing Business

Navigant Corporate Advisors Limited
Address: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai-400 059
Tel No.: +91-22-4120 4837 / 4973 5078
Email Id: navigant@navigantcorp.com
Investor Grievance Email: info@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration Number: INM000012243
Contact Person: Mr. Sarthak Vijlani

20. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full responsibility for all the information contained in this Public Announcement to the extent it pertains to the information related to the Company, and for the information in relation to the Company which may be contained in all other advertisements, circulars, brochures, publicity materials etc., which may be issued by the Company in relation to the Buyback, and confirms that the information in such documents issued by the Company contain and will contain true, factual and material information and does not and will not contain any misleading information.

For and on behalf of the Board of Directors of Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Private Limited)

Sd/-	**Sd/-**	**Sd/-**
Mukesh Thumar **Managing Director & CEO** **DIN: 00139960**	**Mahesh Goriwale** **Executive Director** **DIN: 06541786**	**Shubhada Shirke** **Company Secretary & Compliance Officer** **Mem. No. A66511**

Date: May 20, 2025
Place: Navi Mumbai

Delhi Advertising AGENCY

आईडीएफसी फर्स्ट बैंक लिमिटेड

IDFC FIRST Bank

(पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविलित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में अभिज्ञात)
सीआईएन : एल65110टीएन2014पीएलसी097792
पंजीकृत कार्यालय : केआरएम टॉवर्स, 8वाँ तल, हैरिंगटन रोड, चेटपेट, चेन्नई– 600031
दूरभाष : 91 44 4564 4000, फैक्स : 91 44 4564 4022

वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के अंतर्गत सूचना

निम्नलिखित ऋणकर्ताओं और सह–ऋणकर्ताओं ने आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविलित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में अभिज्ञात) से निम्न वर्णित प्रतिभूत ऋण प्राप्त किए थे। निम्न–वर्णित ऋणकर्ताओं और सह–ऋणकर्ताओं के ऋणों को उनकी संबंधित संपत्तियों के बंधक द्वारा प्रतिभूत किया गया है। चूंकि वे संबंधित ऋणानुबंधों के नियमों एवं शर्तों का पालनानुपालन करने में विफल हो चुके थे और अनियमित हो चुके थे, अतः उनके ऋण खाता को आरबीआई दिशानिर्देशों के अनुसार एनपीए के रूप में वर्गीकृत कर दिया गया था। और इस प्रकार, उनकी ओर से आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविलित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में अभिज्ञात) को देय–भुग्तेय धनराशियों को संबंधित निर्गत सूचनाओं के अनुसार अंकित किया गया है, जो अधिक विशिष्ट रूप में निम्नलिखित तालिका में सांकित हैं और उक्त धनराशियों पर भावी ब्याज भी लागू होगा और ब्याज जो है वह उनकी संबंधित तिथियों से प्रभावी संविदागत दर के अनुसार प्रभारित किया जायेगा।

क्र. सं.	ऋण खाता सं.	ऋण का प्रकार	धारा 13(2) सूचना तिथि	धारा 13(2) सूचना के अनुसार बकाया राशि
1.	39999182	संपत्ति के समक्ष ऋण	15–02–2025	17,20,096.81/–

ऋणकर्ताओं एवं सह–ऋणकर्ताओं के नाम : 1. गुणदीप सिंह, 2. हरप्रीत कौर

संपत्ति का पता : विशिष्ट सं. एफएफ–36 धारक कार्यालय स्थल के समस्त वह भाग तथा अंश जिनका अधि क्षेत्रफल 30.84 वर्ग मीटर (332 वर्ग फुट) है जो प्रथम तल पर सुशाँत व्यापार केंद्र, सुशाँत लोक, फेज–1 गुड़गाँव, हरियाणा–122007 में स्थित तथा निम्नानुसार परिसीमित है :– साइट के अनुसार सीमाएं :– पूर्व– यूनिट नं. 35, पश्चिम– प्रवेश / यूनिट नं. 76, उत्तर– लॉबी, दक्षिण– यूनिट नं. 37

आपको एतद्द्वारा निर्देश दिया जाता है कि आप उपरोक्त तालिका में निदर्शित विवरणों के अनुसार आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविलित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में अभिज्ञात) को बकाया धनराशियों का उनकी संबंधित तिथियों से धनराशियों पर गणनाकृत ब्याज की संविदागत दर पर ब्याज और अन्य लागतों, शुल्कों, इत्यादि के साथ, इस प्रकाशन की तिथि से 60 दिवसों में भुगतान कर दें। भुगतान करने में विफल रहने पर अधोहस्ताक्षरकर्ता जो हैं वे आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविलित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में अभिज्ञात) को देय–भुग्तेय धनराशियों की वसूली करने के लिए यहां इसमें उपरोक्त वर्णित बंधककृत संपत्तियों के विरुद्ध सरफॉएसि अधिनियम की धारा 13(4) एवं धारा 14 के अंतर्गत कार्रवाइयां आरंभ करने को बाध्य–विवश होंगे। इसके अतिरिक्त, आप पर उक्त अधिनियम की धारा 13(13) के अंतर्गत प्रतिबंध लगाया जाता है कि आप उक्त प्रतिभूत परिसंपत्तियों का विक्रय / पट्टा के माध्यम से अथवा अन्यथा हस्ताँतरण नहीं कर सकेंगे।

हस्ता./– प्राधिकृत अधिकारी
आईडीएफसी फर्स्ट बैंक लिमिटेड (पूर्व में कैपिटल फर्स्ट लिमिटेड, आईडीएफसी बैंक लिमिटेड के साथ संविलित और वर्तमान में आईडीएफसी फर्स्ट बैंक लिमिटेड के रूप में अभिज्ञात)

दिनाँक : 21/05/2025
स्थान : गुड़गाँव

आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

ADITYA BIRLA CAPITAL

पंजीकृत कार्यालय– इंडियन रेयान कंपाउंड, वेरावल, गुजरात – 362266
शाखा कार्यालय– जी–कॉर्प टेक पार्क, 8वीं मंजिल, कसार वडावली, जी होदबंदर रोड, थाने, महाराष्ट्र–400601

मांग सूचना (सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 3 (1) के अंतर्गत)
वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा सुरक्षा हित अधिनियम, 2002 के प्रवर्तन के अंतर्गत नोटिस की तामील प्रतिस्थापित।

नीचे उल्लिखित उधारकर्ताओं को यह नोटिस दिया जाता है कि चूंकि उन्होंने आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड (एबीएचएफएल) से लिए गए ऋण की अदायगी में चूक की है, इसलिए उनके ऋण खातों को आरबीआई के दिशा–निर्देशों के अनुसार कंपनी की पुस्तकों में गैर–निष्पादित आस्तियों के रूप में वर्गीकृत किया गया है। इसके बाद, एबीएफएफएल ने उक्त उधारकर्ताओं के अंतिम ज्ञात पतों पर वित्तीय आस्तियों के पुनर्गठन और पुनर्निर्माण तथा सरफेसी नियम, 2002 (सरफेसी नियम) की धारा 13(2) के अंतर्गत मांग नोटिस जारी किया है, जिसके तहत उनसे संपूर्ण बकाया राशि एक साथ चुकाने तथा उक्त राशि पर विपरीत दर पर अतिरिक्त ब्याज के साथ–साथ व्यय, लागत, शुल्क आदि का भुगतान करने का अनुरोध किया गया है, जैसा कि उक्त नोटिस में कहा गया है। हालांकि, मांग नोटिस को सरफेसी नियम, 2002 के नियम 3 के अनुसार, आपत्ति के माध्यम से भी सुरक्षित रखा जा रहा है।

क्र. सं.	उधारकर्ता/ सह–उधारकर्ता और गारंटर / सह–उधारकर्ता के नाम और पता और /ऋण खाता संख्या	एनपीए की तिथि	मांग नोटिस की तिथि	मांग नोटिस के अनुसार देय राशि/तारीख के अनुसार
1	1. पूजा शर्मा ए–35 और ए–36, तीसरी मंजिल पीछे की ओर छत के अधिकार के साथ, खसरा नंबर 23/18 से बाहर, गांव पोसंगीपुर, ए ब्लॉक, राम दत्त एन्क्लेव, उत्तम नगर, पश्चिम दिल्ली–110059। 2. हर्षित सिंह बिष्ट ए–35 और ए–36, तीसरी मंजिल पीछे की ओर छत के अधिकार के साथ, खसरा नंबर 23/18 से बाहर, गांव पोसंगीपुर, ए ब्लॉक, राम दत्त एन्क्लेव, उत्तम नगर, पश्चिम दिल्ली–110059। 3. हाउस ऑफ फिटनेस ए–35 और ए–36, तीसरी मंजिल पीछे की ओर छत के अधिकार के साथ, खसरा नंबर 23/18 से बाहर, गांव पोसंगीपुर, ए ब्लॉक, राम दत्त एन्क्लेव, उत्तम नगर, पश्चिम दिल्ली–110059। 4.प्रिया शर्मा ए–35 और ए–36, तीसरी मंजिल पीछे की तरफ छत के अध

PARAMATRIX TECHNOLOGIES LIMITED

PARAmatrix
PERCEPTION TO FRUITION

(Formerly known as Paramatrix Technologies Private Limited)
Corporate Identification Number: L72200MH2004PLC144890
Registered Office: E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai – 400705; Tel: 91-22-4151 8700; E-mail: cs@paramatrix.com; website: www.paramatrix.com
Company Secretary and Compliance Officer: Ms. Shubhada Mahendra Shirke

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF PARAMATRIX TECHNOLOGIES LIMITED *(FORMERLY KNOWN AS PARAMATRIX TECHNOLOGIES PRIVATE LIMITED)* ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED ("BUYBACK REGULATIONS").

This Public Announcement ("**Public Announcement**" or "**PA**") is being made in relation to the Buyback of Equity Shares of Paramatrix Technologies Limited through the tender offer process, pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("**SEBI Buyback Regulations**") and contains the disclosures as specified in Schedule II read with Schedule I of the SEBI Buyback Regulations.

OFFER FOR BUYBACK OF UP TO 4,60,800 (FOUR LAKH SIXTY THOUSAND EIGHT HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF Rs. 130/- (RUPEES ONE HUNDRED AND THIRTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS FROM ALL THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY THROUGH THE TENDER OFFER PROCESS USING THE STOCK EXCHANGE MECHANISM.

Certain figures in this Public Announcement, including the financial information, have been subject to rounding off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row,

1. DETAILS OF THE BUYBACK OFFER AND BUYBACK OFFER PRICE

1.1 The Board of Directors of the Company (hereinafter referred to as the "**Board**", which expression shall include any committee constituted and authorized by the Board to exercise its powers), at its meeting held on Friday, April 18, 2025 ("**Board Meeting Date**") had, pursuant to the provisions of Articles of Association of the Company and Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013, the Companies (Share Capital and Debenture) Rules, 2014 to the extent applicable, as amended, and in compliance with the Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to approvals of shareholders, such other approvals, permissions, and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, approved the buyback of Equity Shares of the Company of up to 4,60,800 Equity shares, (representing 5.27% of the total paid up equity share capital of the Company as on March 31, 2024), at a maximum price of Rs. 130/- (Rupees One Hundred and Thirty only) per Equity Share ("**Buyback Offer Price**") from the members of the Company, subject to any increase to the Buyback Offer price as may be approved by the Board, payable in cash for an aggregate consideration of up to Rs. 5,99,04,000/- (Rupees Five Crore Ninety Nine Lakhs Four Thousand only) ("**Buyback size**") excluding Transaction costs (as defined below), and is sourced out of free reserves (retained earnings) and/or such other source as may be permitted by the Buyback Regulations or the Act, from all the existing shareholders of the Company as on record date i.e. May 27, 2025 (the "Record Date") (as defined below), on a proportionate basis, through the tender offer route through stock exchange mechanism as prescribed under the Buyback Regulations ("**Buyback**").

1.2 The Buyback size constitutes 23.09% and 20.22% of the aggregate of the total paid-up capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2024, respectively. In accordance with Section 68(2)(b) of the Act and pursuant to the proviso to Regulation 5(i)(b) of SEBI Buyback Regulations, the Board had sought the approval of the shareholders of the Company by way of a special resolution since the Buyback size is more than 10% of the aggregate of total paid-up equity share capital and free reserves of the Company. The shareholders of the Company approved the Buyback by way of a Special Resolution passed at the Extra Ordinary General Meeting held on May 19, 2025, pursuant to the notice dated April 18, 2025 (hereinafter referred to as the "**Notice**", which includes the explanatory statement outlining the terms and conditions of the Buyback). The voting results were announced on May 19, 2025.

1.3 In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may, till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.

1.4 The Buyback size does not include any brokerage, applicable taxes such as Buyback Tax (as defined below), securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("**SEBI**"), Ministry of Corporate Affairs, advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("**Transaction Costs**").

1.5 The Equity shares are listed on the Emerge Platform of National Stock Exchange of India Limited (the "**NSE**") (hereinafter together referred to as the "**Stock Exchange**").

1.6 In addition to the regulation/statutes referred to in paragraph 1.1 above, the Buyback is also in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1.7 The Buyback shall be undertaken on a proportionate basis (subject to reservation for small shareholders) from the holders of the Equity Shares of the Company, who hold Equity Shares as on the Record Date ("**Eligible Shareholders**") through the tender offer process prescribed under Regulation 4(iv) (a) of the SEBI Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified in the circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI Circular CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI Circular CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 and other applicable circulars issued by the Securities and Exchange Board of India ("**SEBI Circulars**"). In this regard, the Company will request NSE to provide the acquisition window to facilitate tendering of Equity Shares under the Buyback. Accordingly, Equity shares may be tendered through NSE. For the purpose of buyback, National Stock Exchange of India Limited will be Designated Stock Exchange ("**Designated Stock Exchange**").

1.8 Participation in the Buyback by Eligible Shareholders will trigger tax on the consideration received on Buyback by them. Finance (No.2) Act, 2024 has made amendments in relation to buy-back of shares w.e.f.1 October 2024, shifting the tax liability in the hands of the shareholders (whether resident or non-resident) and the Company is not required to pay tax on the distributed income. The sum paid by a domestic company for purchase of its own shares shall be treated as dividend in the hands of shareholders. No deduction is allowed against such dividend while computing the income from other sources. The cost of acquisition of the shares which has been bought back by the company shall be treated as capital loss in the hands of the shareholder and allowed to be carry forward and set off against capital gains as per the provisions of the ITA. The company is required to deduct tax at source at 10% under section 194 of the ITA in respect of the consideration payable to Resident shareholders on buy-back of the shares. In respect of consideration payable to Non-resident shareholders, tax shall be withheld at the rate of 20% as per the ITA or as per the rate in the respective Tax Treaty, whichever is beneficial subject to availability of prescribed documents by such nonresidents. Since the buyback of shares shall take place through the settlement mechanism of the stock Exchange, securities transaction tax at 0.1 % of the value of the transaction will be applicable. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

1.9 The Buyback from the Eligible Shareholders who are residents outside India including foreign nationals, foreign portfolio investors, foreign institutional investors and foreign corporate bodies, erstwhile overseas corporate bodies, and nonresident Indians etc., shall be subject to such approvals if, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("**RBI**") under the Foreign Exchange Management Act, 1999, as amended ("**FEMA**") and the rules and regulations framed thereunder, Income Tax Act, 1961 and rules framed there under, and that such approvals shall be required to be taken by such nonresident shareholders.

1.10 In terms of the Buyback Regulations, under tender offer route, the members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. However, the Promoters and Promoter Group of the Company have expressed their intention to not to participate in this Buyback offer vide their letters dated April 18, 2025.

1.11 The Buyback will not result in any benefit to the Promoters and Promoter Group and directors of the Company ("**Director(s)**") except to the extent of the change in their respective shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the SEBI (LODR) Regulations, 2015. Any change in voting rights of the Promoters and Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

1.12 A copy of this Public Announcement is available on the Company's website i.e., www.paramatrix.com, and is expected to be made available on the website of SEBI i.e., www.sebi.gov.in and on the website of Stock Exchange, i.e., www.nseindia.com and on the website of the Lead Manager at www.navigantcorp.com during the period of the Buyback.

2. OBJECTIVE/ NECESSITY FOR THE BUYBACK AND DETAILS THEREOF

2.1 Share buyback is the acquisition by a company of its own shares. The Board is of the view that the proposed Buyback will help the Company achieve the following objectives (a) Optimize returns to shareholders; (b) Enhance overall shareholders value and (c) Optimizes the capital structure and enhance investor confidence. The above objectives will be achieved by returning part of surplus cash back to shareholders through the Buyback process. This may lead to reduction in outstanding Equity Shares, improvement in earnings per Equity Share and enhanced return on invested capital. The Buyback will not in any manner impair the ability of the Company to pursue growth opportunities or meet its cash requirements for business operations. The Board at its meeting held on April 18, 2025 considered the accumulated free reserves as well as the cash liquidity reflected in the last audited financial statements as on March 31, 2024 and considering these, the Board decided to allocate a sum of Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakhs Four Thousand only) excluding the Transaction Costs for distributing to the shareholders holding Equity Shares of the Company through the Buyback.

2.2 After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to recommend Buyback of 4,60,800 Equity Shares at a price of Rs. 130/- (Rupees One Hundred and Thirty Only) per Equity Share for an aggregate consideration of 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakhs Four Thousand only). Buyback is being undertaken, inter-alia, for the following reasons:

(i) The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;

(ii) The Buyback, which is being implemented through the tender offer route as prescribed under the SEBI Buyback Regulations, would involve allocation of number of shares as per their entitlement or 15% of the number of shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "**Small Shareholder**" as per Regulation 2(i)(n) of the SEBI Buyback Regulations;

(iii) The Buyback may help in improving return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value. The Buyback will not in any manner impair the ability of the Company to pursue growth opportunities or meet its cash requirements for business operations and for continued capital investment, as and when required;

(iv) The Buyback may help in improving financial ratios like earning per share, return on capital employed and return on equity, by reduction in the equity base, thereby leading to long term increase in shareholder's value and

(v) The Buyback gives an option to the Shareholders holding Equity Shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback offer, without additional investment.

3. MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK, ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

3.1 The maximum amount required for Buyback will not exceed Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakhs Four Thousand only) excluding Transaction Costs.

3.2 The maximum amount mentioned aforesaid is 23.09% and 20.22% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company, as on March 31, 2024, respectively (being the latest audited financial statements available as on the Board Meeting Date). The Buyback size does not exceed 25% of the total paid-up equity capital and free reserves of the Company as per latest audited standalone and consolidated financials of the Company as on March 31, 2024, which is in compliance with Regulation 5(i)(b) of the SEBI Buyback Regulations, 2018 and Section 68(2) of the Companies Act, 2013.

3.3 The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company or such other source as may be permitted by the SEBI Buyback Regulations or the Companies Act.

3.4 The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares so bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent audited financial statement.

3.5 The funds borrowed, if any, from Banks and Financial Institutions will not be used for the Buyback.

3.6 Transaction costs do not form part of the Buyback size and will be appropriated out of the free reserves of the Company.

4. MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE PRICE OF THE BUYBACK

4.1 The Equity Shares of the Company are proposed to be bought back at a price of Rs. 130/- (Rupees One Hundred and Thirty Only) per Equity Share ("**Buyback Offer Price**").

4.2 The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchange where the Equity Shares of the Company are listed.

4.3 In accordance with Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may increase the maximum Buyback Price and decrease the number of Equity Shares proposed to be bought back till 1 (one) working day prior to the Record Date fixed for the purpose of Buyback, provided that there is no change in the Buyback Size.

4.4 The Buyback Price represents:

(i) premium of 67.44% over the volume weighted average market price of the Equity Shares on the NSE, during the 3 (three) months preceding April 14, 2025, being the date of intimation to the Stock Exchange regarding the Board Meeting Date ("**Intimation Date**");

(ii) premium of 51.15% over the volume weighted average market price of the Equity Shares on the NSE, during the 2 (two) weeks period preceding Intimation Date;

(iii) premium of 41.77% over the closing price of the Equity Shares on NSE, as on Friday, April 11, 2025, being the day preceding the Intimation Date, as there was a trading holiday on April 14, 2025 (i.e. Ambedkar Jayanti) on the Intimation Date;

(iv) Premium of 21.67% over the closing price of the Equity Shares on NSE, as on April 17, 2025, being the working day preceding the Board Meeting Date;

4.5 As required under Section 68(2)(d) of the Companies Act and Regulation 4(ii) (a) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves after the Buyback based on standalone and consolidated financial statements of the Company as on March 31, 2024, whichever sets out a lower amount.

5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buyback not exceeding 4,60,800 Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, representing 5.27% of the total number of Equity Shares in the paid-up equity share capital of the Company as per the latest audited financial statements as of March 31, 2024.

6. METHOD TO BE ADOPTED FOR THE BUY BACK

6.1 The Buyback is open to all Eligible shareholders/beneficial owners of the Company holding equity shares either in physical and/or dematerialized form, as on the Record Date.

6.2 The Buyback is being undertaken on a proportionate basis from the equity shareholders of the Company, who hold equity shares or persons in control who hold equity shares as on the Record Date (the "**Eligible Shareholders**") through the tender offer route prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the buyback shall be, subject to applicable laws, implemented by tendering of equity shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the SEBI in its circulars bearing reference number:

(i) CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015;

(ii) CFD/DCR2/CIR/P/2016/131 dated December 9, 2016;

(iii) SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021; and

(iv) SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time (collectively, the "**SEBI Circulars**").

In this regard, the Company will request the NSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, NSE will be the designated stock exchange.

7. DETAILS OF HOLDINGS OF AND TRANSACTIONS IN THE EQUITY SHARES BY THE PROMOTERS, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL, DIRECTORS, THE KEY MANAGERIAL PERSONNEL OF THE COMPANY AND DIRECTORS OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP

7.1 The aggregate shareholding of the promoters, members of the Promoter Group and of persons who are in control of the Company, as on the Board Meeting date and the date of the Notice of Extra Ordinary General Meeting i.e., Friday, April 18, 2025, is as follows:

Sr. No.	Name of the Shareholders	No. of Equity shares held	% of paid-up equity share capital as on the date of the Board Meeting and the Notice of EGM i.e., Friday, April 18, 2025
Promoters			
1.	Mukesh Thumar	50,77,500	44.12
2.	Bhavna Mukesh Thumar	11,25,000	9.78
Promoter Group			
3.	Kalpana Struct Con Private Limited	1,00,000	0.87
	Total	**63,02,500**	**54.76**

7.2 The aggregate shareholding of the Directors of Promoters and members of the Promoter Group (where the Promoter or Promoter Group entities are Companies/ body corporates) as on the Board Meeting Date and the date of the Notice of Extra Ordinary General Meeting i.e. April 18, 2025: **Not Applicable**

7.3 The aggregate shareholding of the Directors and Key Managerial Personnel **("KMPs")** of the Company as on the Board Meeting date and the date of the Notice of Extra Ordinary General Meeting i.e. April 18, 2025

Sr. No.	Name of the Shareholders	Designation	No. of Equity shares held	% of paid-up equity share capital as on the date of the Board Meeting and the Notice of EGM i.e., Friday, April 18, 2025
1.	Mukesh Thumar	Managing Director & CEO	50,77,500	44.12
2.	Bhavna Mukesh Thumar	Executive Director	11,25,000	9.78
3.	Mahesh Pandurang Goriwale	Executive Director	3,19,500	2.78
4.	Abhishek Agrawal	Non-Executive & Independent Director	Nil	Nil
5.	Sangita Bhamesh Kamble	Non-Executive & Independent Director	Nil	Nil
6.	Shivani Shivshankar Tiwari	Non-Executive & Independent Director	Nil	Nil
7.	Parimal Pragjibhai Patel	Chief Financial Officer	1,35,000	1.17
8.	Shubhada Mahendra Shirke	Company Secretary & Compliance Officer	4,000	0.03
	Total		**66,61,000**	**57.88**

7.4 No Equity Shares or other specified securities in the Company were either purchased or sold (either through the stock exchange or off market transactions) by any of the (i) promoters; (ii) members of the promoter group (iii) directors of the promoter and promoter group, where such promoter or promoter group entity is a Company and of persons who are in control of the Company (iv) Directors and KMPs of the Company during a period of 6 (six) months preceding the date of the board meeting and the date of the notice of extra ordinary general meeting i.e., Friday, April 18, 2025 for Buyback.

8. INTENTION OF THE PROMOTERS, MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO TENDER THEIR EQUITY SHARES IN THE BUYBACK

8.1 In terms of the provisions of the Buyback Regulations, under the tender offer route, the Promoter and members of the Promoter Group and persons who are in control of the Company have an option to participate in the Buyback. In this regard, the Promoters and the members of the Promoter Group have expressed their intention to not participate in the Buyback vide their letters dated April 18, 2025. Accordingly, except for a change in their shareholding, as per response received in the buyback and a change in their shareholding in the Company, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the company post buyback, the buyback will not result in any benefit to the promoters and promoter group entities and persons in control of the Company. Pursuant to the proposed Buyback and depending on the response to the Buyback, the voting rights of the members of the promoters and promoter group in the Company may increase from their existing shareholding in the total equity capital and voting rights of the Company subject to the compliance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, wherever and if applicable.

9. NO DEFAULT

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company.

10. CONFIRMATION BY THE BOARD OF DIRECTORS

As required by clause (x) of Schedule I in accordance with Regulation 5(iv)(b) of the Buyback Regulations, the Board of Directors of the Company ("**Board**") hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and after taking into account the financial position of the Company including the projections and also considering all contingent liabilities, has formed an opinion that:

i) Immediately following the date of the Board Meeting held on Friday, April 18, 2025 **("Board Resolution")**, and the date on which the results of the special resolution passed by the Shareholders of the Company at an Extraordinary General Meeting were declared on May 19, 2025 **("Shareholders Resolution")**, there are no grounds on which the Company can be found unable to pay its debts;

ii) As regards the Company's prospects for the year immediately following the date of the Board Meeting and date of Extraordinary General Meeting approving the Buyback and having regards to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting and Extraordinary General Meeting approving the Buyback;

iii) In forming the opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code, 2016 (to the extent notified), as applicable.

11. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE SEBI BUYBACK REGULATIONS AND THE COMPANIES ACT, 2013

i) All the Equity Shares of the Company are fully paid-up;

ii) The Company, as per provisions of Section 68(8) of the Act, shall not make further issue of the same kind of Equity Shares or other specified securities including allotment of new equity shares under clause (a) of sub-section (1) of section 62 or other specified securities within a period of 6 (six) months after the completion of the Buyback except by way of bonus shares or Equity Shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;

iii) The Company shall not raise further capital for a period of 1 (one) year from the closure of the Buyback, i.e. the date on which the payment of consideration to shareholders who have accepted the Buyback offer is made except in discharge of subsisting obligations;

iv) The Company shall not issue any shares or other securities from the date of this resolution including by way of bonus issue till the expiry of the period of Buyback i.e., date on which the payment of consideration to shareholders who have accepted the offer of Buyback is made in accordance with the Companies Act and the Buyback Regulations;

v) The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;

vi) The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial statements;

vii) The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;

viii) The Company shall not buyback its Equity Shares from any person through negotiated deal whether on or off the stock exchange or through spot transactions or through any private arrangement in the implementation of the Buyback;

ix) The Company has been in compliance with Sections 92, 123, 127 and 129 of the Act;

x) The funds borrowed whether secured or unsecured, of any form and nature, if any, from banks and financial institutions will not be used for the Buyback;

xi) The Buyback Size i.e., Rs. 5,99,04,000/- (Rupees Five Crore Ninety-Nine Lakh Four Thousand only) does not exceed 25% of the aggregate of the fully paid-up Equity Share capital and free reserves of the Company as per the latest audited balance sheet as on March 31 2024 on standalone and consolidated basis, whichever sets out a lower amount;

xii) The maximum number of Equity Shares proposed to be purchased under the Buyback (up to 4,60,800 Equity Shares), does not exceed 25% of the total number of Equity Shares in the paid-up equity share capital of the Company as on March 31, 2024;

xiii) The Company shall not make any offer of buyback within a period of 1 (one) year reckoned from the expiry of the Buyback period i.e. date on which the payment of consideration to shareholders who have accepted the buyback offer is made in accordance with the Companies Act and the Buyback Regulations; and the Company has not undertaken a buyback of any of its securities during the period of 1(one) year immediately preceding the date of this Board Meeting;

xiv) As per Regulation 24(i)(e) of the Buyback Regulations, the Promoters, or their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchange or off-market transactions (including inter-se transfer of Equity Shares among the Promoters) from the date of passing the special resolution approving the Buyback till the closing of the Buyback offer;

xv) There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date;

xvi) The ratio of the aggregate of secured and unsecured debts owed by the Company after the Buyback shall not be more than twice the paid-up share capital and free reserves based on both, audited standalone and consolidated financial statements of the Company as on March 31, 2024, as prescribed under the Companies Act and rules made thereunder and Buyback Regulations;

xvii) The Buyback shall be completed within a period of 1 (one) year from the date of passing of this resolution;

xviii) The Company shall not withdraw the Buyback offer after the letter of offer is filed with the SEBI or the public announcement of the offer of the Buyback is made, except where any event or restriction may render the Company unable to effect Buyback;

xix) The Company shall not allow buy back of its shares unless the consequent reduction of its share capital is affected;

xx) The Company is not undertaking the Buyback to delist its Equity Shares or any other specified securities from the stock exchange;

xxi) Consideration of the Equity Shares bought back by the Company will be paid only by way of cash; and

xxii) The information pertaining to the Company as may be set out in the Public Announcement, Letter of Offer, any corrigenda and all offer documents with respect to the Buyback shall be true, fair and adequate information in all material aspects and shall not contain any misleading information.

12. REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY'S STATUTORY AUDITORS ON THE PERMISSIBLE CAPITAL PAYMENT

The text of the report dated April 18, 2025, of M/s. E. A. Patil & Associates LLP, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of the Company is reproduced below:

Quote

To,
Board of Directors,
Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Private Limited)
E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai - 400705

Re: Statutory Auditor's Report in respect of proposed buyback of equity shares by Paramatrix Technologies Limited *(Formerly known as Paramatrix Technologies Private Limited)* ("the Company") in terms of Clause (xi) of Schedule I of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("the Buyback Regulations")

1. This Report is issued in accordance with the terms of our engagement letter dated 10th April, 2025.
2. The Board of Directors of the Company have approved a proposal for buyback of Equity Shares by the Company at its Meeting held on April 18, 2025, in pursuance of the provisions of Sections 68, 69 and 70 of the Companies Act, 2013, as amended (the "Act") and the Buyback Regulations.
3. We have been requested by the Management of the Company to provide a report on the accompanying "Statement of Permissible Capital Payment as at March 31, 2024" ('Annexure A') (hereinafter referred to as the "Statement"). This Statement has been prepared by the Management, which we have stamped for the purposes of identification only.

Management's Responsibility:

4. The preparation of the Statement in compliance with Section 68(2)(c) of the Act, Regulation 4(i) of the Buy-back Regulations and the proviso to Regulation 5(i)(b) of the Buyback Regulations and compliance with the Buyback Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

   As the Buyback Regulations and the Act do not define the term "insolvent", the Company has applied the relevant Accounting Standards, which relate to the assessment of the Company's ability to continue as a going concern for a period of one year from 18th April, 2025 as well as for a period of one year immediately following the date of passing of Special Resolution at the Extra-Ordinary General Meeting.

Auditor's Responsibility:

5. Pursuant to the requirement of the Buyback Regulations, it is our responsibility to provide reasonable assurance that:
   i. we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statements as at March 31, 2024 which were approved by the Board of Directors of the Company at their meeting held on June 26, 2024.
   ii. the amount of permissible capital payment as stated in **Annexure A**, has been properly determined considering the audited standalone and consolidated financial statements as at March 31, 2024 in accordance with Section 68(2)(c) of the Act, Regulation 4(i) of the Buy-back Regulations and the proviso to Regulation 5(i)(b) of the Buyback Regulations; and
   iii. Shareholder, who are non-residents in India, in respect of direct tax consequence (including capital gain tax, if any) in their state of residence, are required to consult their tax advisors for the applicable tax and the appropriate course of action that they should take considering the provisions of the relevant country or state tax law and provisions of DTAA, where applicable.
   iv. the Board of Directors of the Company, in their Meeting held on April 18, 2025 have formed the opinion as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent (as defined in management responsibility above) within a period of one year from the aforesaid date with regard to the proposed buyback are declared.
6. The Audited Standalone and Consolidated Financial Statements as at March 31, 2024 referred to in paragraph 5 above, have been audited by us on which we issued an unmodified audit opinion respectively in our report dated June 26, 2024. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. Our audit was not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.
7. We conducted our examination of the Statement in accordance with the "Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016), issued by the Institute of Chartered Accountants of India (the "Guidance Note") and Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, in so far as applicable for the purpose of this report. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1 Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements. Further our examination did not extend to any other parts and aspects of a legal or proprietary nature in the aforesaid Buyback.

Opinion

9. Based on inquiries conducted and our examination as above, we report that:
   i. We have inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statements as at and for the year ended March 31, 2024 which have been approved by the Board of Directors of the Company in their meeting held on June 26, 2024.
   ii. The amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith, as Annexure A, in our view has been properly determined in accordance with the proviso to Section 68(2)(c) of the Act, Regulation 4(i) of the Buy-back Regulations and the proviso to Regulation 5(i)(b) of Buyback Regulations.
   iii. The Board of Directors of the Company in their meeting held on April 18, 2025 have formed their opinion as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company having regard to its state of affairs, will not be rendered insolvent within a period of one year from date of the passing the Board Resolution dated April 18, 2025.

Restriction on use

10. This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company as mentioned in paragraph 2 above, (ii) to enable the Board of Directors of the Company to include in the Public Announcement and Letter of offer and other documents pertaining to buyback to be filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchange i.e. National Stock Exchange of India Limited, and any other regulatory authority as per applicable law; and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (c) can be shared with the Manager to Buyback offer in connection with the proposed buyback of equity shares of the Company for onward submission to relevant authorities in pursuance to the provisions of Section 68 and other applicable provisions of the Act and the Buyback Regulations, and may not be suitable for any other purpose. This report should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For E. A. Patil & Associates LLP
Chartered Accountants
Firm's Registration No. 117371W/W100092
Sd/-
CA Mohan Khebade
Partner
Membership No. 107639
UDIN: 25107639BMIKIZ5014
Place: Navi Mumbai
Date: April 18, 2025

Annexure A - Statement of Permissible Capital Payment as at March 31, 2024:

Computation of amount of permissible capital payment towards buyback of equity shares in accordance with proviso to Section 68(2)(c) of the Companies Act, 2013 ("the Act") Regulation 4(i)read with proviso to Regulation 5(i)(b) of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buy Back Regulations"), as amended, based on annual audited standalone and consolidated financial statements as at and for the year ended 31st March, 2024.

(Rs. In Lakhs.)

Particulars	Amount as per standalone financial Statements (Audited)	Amount as per consolidated financial Statements (Audited)
Paid up equity share capital as at 31st March, 2024 (A)	**875.00**	**875.00**
Free Reserves as at 31st March, 2024:		
Retained Earnings	1719.58	2088.26
Securities Premium	-	-
General Reserve	-	-
Less: adjustment as per section 2 (43) of Companies Act 2013:	-	-
Unrealized gains	-	-
Total Free Reserves (B)	1719.58	2088.26
Total Paid Up Equity Share Capital and Free Reserves (C = A+B)	**2594.58**	**2963.26**
Maximum amount permissible for the Buy-back as per section 68 (2) (c) read with buyback regulations [i.e. 25% of paid-up equity share capital and free reserves as above] C*25%	648.65	740.81
Maximum amount permissible for the Buyback: lower of standalone and consolidated amount	648.65	
Amount approved by the Board of Directors for Buyback in the meeting held on April 18, 2025 approving buyback subject to approval of shareholders, based on the audited accounts as on March 31, 2024	**599.04**	

**Note: Maximum amount permitted by the Board Resolution dated 18th April, 2025 approving buy back of equity shares of Paramatrix Technologies Limited is ₹5,99,04,000/- (Rupees Five Crore Ninety-

Continued from Previous page.....

(ii) As the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended and the Act do not define the term "insolvent", the Company has applied the Going Concern Assumption as per Generally Accepted Accounting Principle guidance, which relate to the assessment of the Company's ability to continue as a going concern for a period of one year from 18th April, 2025 as well as for a period of one year immediately following the date of passing of Special Resolution at the Extra-Ordinary General Meeting.

For E. A. Patil & Associates LLP **Chartered Accountants** **Firm's Registration No. 117371W/W100092**	**For and on behalf of the Board of Directors,** **Paramatrix Technologies Limited**
Sd/- **CA Mohan Khebade** **Partner** **Membership No. 107639** **UDIN: 25107639BMIKIZ5014** **Place: Navi Mumbai** **Date: April 18, 2025**	**Sd/-** **Mukesh Thumar** **Managing Director & CEO** **DIN: 00139960** **Place: Navi Mumbai** **Date: April 18, 2025**

Unquote

13. PRIOR APPROVALS FROM LENDERS

In accordance with Regulation 5(i)(c) and Clause (xii) of Schedule I of Buyback Regulations, the Company shall not undertake the Buyback unless it has obtained prior consent of its lenders. The Company is not required to obtain any approvals pursuant to provisions of its facilities with the lenders.

14. RECORD DATE AND SHAREHOLDER ENTITLEMENT

14.1. As required under the Buyback Regulations, the Company has fixed Tuesday, May 27, 2025 as the record date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback ("**Record Date**").

14.2. As per the Buyback Regulations and such other circulars or notifications, as may be applicable, in due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback **("Letter of Offer")** along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback. As required under the Buyback Regulations, the dispatch of the Letter of Offer will be through electronic mode only, within 2 (two) working days from the Record Date and if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request to be sent to the Company or the Registrar to the Buyback and the same shall be provided.

14.3. The Equity Shares proposed to be bought back by the Company shall be divided into two categories; (i) reserved category for Small Shareholders (defined below) and (ii) the general category for all other Eligible Shareholders.

14.4. As defined in Regulation 2(i)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchange, of not more than Rs. 2,00,000/- (Indian Rupees Two Lakh only) ("**Small Shareholder**"). For the purpose of classification of a shareholder, as a Small Shareholder, multiple demat accounts having the same permanent account number ("PAN"), in case of securities held in the demat form are to be clubbed together.

14.5. In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.

14.6. Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including Small Shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered by such Equity Shareholder. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.

14.7. In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Category, the Company will club together the equity shares held by such shareholders with a common PAN for determining the category (i.e., Small Shareholder or general) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/ trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent ("RTA") as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.

14.8. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

14.9. The participation of the Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.

14.10. The maximum number of Equity Shares that can be tendered under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of equity shares held in that demat account.

14.11. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the mechanism notified by the SEBI Circulars.

14.12. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the Letter of Offer which will be sent to the Eligible Shareholders.

15. PROCESS AND METHODOLOGY TO BE ADOPTED FOR BUYBACK

15.1. The Buyback is open to all eligible shareholders, i.e., the shareholders who on the Record Date are holding Equity Shares either in physical form ("**Physical Shares**") and the beneficial owners who on the Record Date are holding Equity Shares in the dematerialized form ("**Demat Shares**") (such shareholders are referred as the "**Eligible Shareholders**").

15.2. The Buyback will be implemented using the "Mechanism for acquisition of shares through Stock Exchange" issued by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, and SEBI Circular CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and SEBI Circular CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 and in accordance with the procedure prescribed in the Companies Act and the SEBI Buyback Regulations, and as may be determined by the Board of Directors, or the Executive Committee (a committee authorised by the Board to exercise its powers in relation to the Buyback, the "**Buyback Committee**"), on such terms and conditions as may be permitted by law from time to time.

15.3. For implementation of the Buyback, the Company has appointed Allwin Securities Limited as the registered broker to the Company (the "**Company's Broker**") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

Name: Allwin Securities Limited

Add: B-205/206, Ramji House, 30, Jambulwadi, Kalbadevi Road, Mumbai-400 002

Tel. No.: (+91-22) 4344 6444, **Email:** allwinsec@gmail.com, **Website:** www.allwinsecurities.com

Contact person: Kailashchand Mallawat

SEBI Registration No.: INZ000239635

15.4. The Company shall request National Stock Exchange of India Limited ("**NSE**") to provide a separate window (the "**Acquisition Window**") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender their Equity Shares in the Buyback. For the purpose of this Buyback, NSE would be the Designated Stock Exchange ("**Designated Stock Exchange**"). The details of the Acquisition Window will be as specified by NSE from time to time.

15.5. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by the Eligible Shareholders through their respective stock brokers ("**Shareholder Broker**") during normal trading hours of the secondary market. The Stock Broker can enter orders for Demat Shares as well as Physical Shares. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders.

15.6. In the event Stock Broker(s) of Eligible Shareholder is not registered with NSE as a trading member/ stockbroker, then that Eligible Shareholders can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., Allwin Securities Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.

15.7. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.

15.8. The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

15.9. Further, the Company will not accept Equity Shares tendered for the Buyback which under restraint order of the court for transfer/ sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.

15.10. The reporting requirements for Non-Resident Shareholders under the Foreign Exchange Management Act, 1999, RBI and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

15.11. Procedure to be followed by Eligible Shareholders holding Equity Shares in Demat Form

(a) Eligible Shareholders holding equity shares in Demat forms who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.

(b) The Shareholder Broker would be required to place an order/bid on behalf of the Eligible Shareholder who wish to tender Demat Shares in the Buyback using the Acquisition Window of the NSE. For further details, Eligible Shareholders may refer to the circulars issued by NSE and Indian Clearing Corporation Limited ("**Clearing Corporation**").

(c) The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback will be provided in a separate circular to be issued by NSE or the Clearing Corporation.

(d) The lien shall be marked by the Shareholder Broker in the demat account of the Eligible Shareholder for the Equity Shares tendered in the Buyback. Details of such Equity Shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to Clearing Corporations.

(e) In case, the Eligible Shareholder's demat account is held with one depository and clearing member pool and Clearing Corporation Account is held with other depository, shares shall be blocked in the Eligible Shareholder's demat account at source depository during the tendering period. Inter-Depository Tender Offer ("**IDT**") instructions shall be initiated by the Eligible Shareholders at source depository to Clearing Corporation / Clearing Member account at target depository. The source depository shall block the Eligible Shareholder's Equity Shares (i.e. transfers from free balance to blocked balance) and will send IDT message to target depository for confirming creation of lien. Details of Equity Shares blocked in the Eligible Shareholders demat account shall be provided by the target depository to the Clearing Corporation.

(f) For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/bid by custodian participant. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

(g) Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("**TRS**") generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the order/bid has been placed. TRS will contain details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.

(h) It is clarified that, in case of demat equity shares, submission of Tender Form and TRS is not mandatory. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Equity Shareholder shall be deemed to have been accepted.

(i) The Eligible Shareholders will have to ensure that they keep the depository participant account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by Company. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the depository participant account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity share, if any, tendered by the eligible shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue, then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool account.

(j) Eligible shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the eligible shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/legal heirship certificate, in case any eligible shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions).

15.12. Procedure to be followed by the Eligible Shareholders holding Equity Shares in physical form:

In accordance to SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020. Shareholders holding securities in physical form are allowed to tender Equity Shares in the Buyback through tender offer route. However, such tendering shall be as per the provisions of the Buyback Regulations. The procedure is as follows:

(a) Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) the Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (ii) original share certificate(s), (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.

(b) Based on these documents, the concerned Shareholder Broker shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the acquisition window of NSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of equity shares tendered etc.

(c) Any Shareholder Broker/Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Bigshare Services Private Limited (at the address mentioned at paragraph 18 below) or the collection centre of the Registrar details of which will be included in the Letter of Offer on or before the Buyback closing date. The envelope should be super-scribed as "Paramatrix Technologies Limited – Buyback 2025". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to the Seller Member/Eligible Shareholder.

(d) The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the SEBI Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, NSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids' and displayed on the website of NSE.

(e) In case any Eligible Shareholder has submitted Equity Shares in physical form for Dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

(f) An unregistered shareholder holding physical shares may also tender Equity Shares for Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to Record Date, in his name, along with the offer form, copy of his PAN card and of the person from whom he has purchased shares and other relevant documents as required for transfer, if any.

15.13. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt / provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

15.14. The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Seller Member.

15.15. Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.

15.16. The cumulative quantity of Equity Shares tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

16. Method of Settlement

Upon finalization of the basis of acceptance as per SEBI Buyback Regulations:

(a) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

(b) The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the RBI or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholder.

(c) For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Seller Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account.

(d) In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective stock broker's settlement accounts for releasing the same to such shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by NSE and the Clearing Corporation from time to time.

(e) Details in respect of shareholder's entitlement for tender process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.

(f) In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date.

(g) In relation to the Equity Shares in physical form:

-If the Equity Shares in physical form tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding Equity Shares in physical form to dematerialize their such Equity Shares.

- If however, only a portion of the Equity Shares in physical form held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("**LOC**") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_ RTAMB/P/ CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the RTA. The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess Equity Shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the Equity Shares in physical form. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.

(h) The Equity Shares bought back in dematerialized form would be transferred directly to the escrow account of the Company ("**Company Demat Escrow Account**") provided it is indicated by the Company Broker or it will be transferred by the Company Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchange.

(i) The Seller Member(s) would issue contract note to their respective Eligible Shareholders for the Equity Shares accepted under the Buyback. The Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.

(j) Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Manager to the Buyback and the Company accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders.

(k) The lien marked against unaccepted Equity Shares will be released, if any, or would be returned by registered post or by ordinary post or courier (in case of physical shares) at the Eligible Shareholders' sole risk. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer are completed.

(l) The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

17. COMPLIANCE OFFICER

The Company has appointed Ms. Shubhada Mahendra Shirke as the Compliance Officer for the purpose of the Buyback ("**Compliance Officer**"). Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e. 10:00 a.m. to 5:00 p.m. (IST) on any day except Saturday, Sunday and public holidays, at the following address:

Shubhada Mahendra Shirke

Company Secretary & Compliance Officer

C/o. Paramatrix Technologies Limited,

Registered Office: E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai – 400 705;

Tel: 91-22-4151 8700; **E-mail:** cs@paramatrix.com; **website:** www.paramatrix.com

18. INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK

In case of any query, the shareholders may contact the Registrar to the Buyback on any day, except Saturday, Sunday and public holidays between 10:30 a.m. and 5:00 p.m. at the following address:

Bigshare Services Private Limited
Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India
Tel. No.: +91 40 6263 8200;
Contact person: Maruti Eate
Email: buybackoffer@bigshareonline.com
Investor Grievance mail: investor@bigshareonline.com
Website: www.bigshareonline.com
SEBI Registration Number: INR000001385

19. MANAGER TO THE BUYBACK

Navigant
Reinventing Business

Navigant Corporate Advisors Limited
Address: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai-400 059
Tel No.: +91-22-4120 4837 / 4973 5078
Email Id: navigant@navigantcorp.com
Investor Grievance Email: info@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration Number: INM000012243
Contact Person: Mr. Sarthak Vijlani

20. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full responsibility for all the information contained in this Public Announcement to the extent it pertains to the information related to the Company, and for the information in relation to the Company which may be contained in all other advertisements, circulars, brochures, publicity materials etc., which may be issued by the Company in relation to the Buyback, and confirms that the information in such documents issued by the Company contain and will contain true, factual and material information and does not and will not contain any misleading information.

For and on behalf of the Board of Directors of Paramatrix Technologies Limited
(Formerly known as Paramatrix Technologies Private Limited)

Sd/-	**Sd/-**	**Sd/-**
Mukesh Thumar **Managing Director & CEO** **DIN: 00139960**	**Mahesh Goriwale** **Executive Director** **DIN: 06541786**	**Shubhada Shirke** **Company Secretary & Compliance Officer** **Mem. No. A66511**

Date: May 20, 2025
Place: Navi Mumbai

Delhi Advertising AGENCY

युनिफाइड डेटा-टेक सोल्युशन्सचा आयपीओ २२ मे रोजी खुला होणार

मुंबई, दि. २० (प्रतिनिधी) : युनिफाइड डेटा-टेक सोल्युशन्स ही २०१० मध्ये स्थापित कंपनी डेटा सेंटर इन्फ्रास्ट्रक्चर, व्हर्च्युअलायझेशन, डेटा प्रोटेक्शन, नेटवर्किंग, सायबरसुरक्षा, सुरक्षित ॲप्लिकेशन डिलिव्हरी इत्यादींसह व्यापक आयटी सोल्यूशन्स प्रदान करते. कंपनी तिच्या इनिशियल पब्लिक ऑफरिंग (आयपीओ)साठी तयार असून यामध्ये ऑफर फॉर सेलद्वारे १४४.४७ कोटी रुपये उभारण्याची आणि ५२,९२,००० पर्यंत इक्विटी शेअर्स विकण्याची कंपनीची योजना आहे.

हेम सिक्युरिटीज लिमिटेड हे युनिफाइड डेटा-टेक आयपीओचे बुक-रनिंग लीड मॅनेजर आहे आणि केफिन टेक्नॉलॉजीज लिमिटेड हे इश्यूचे रजिस्ट्रार आहे. आयपीओसाठी मार्केट मेकर हेम फिनलीज प्रायव्हेट लिमिटेड आहे.

युनिफाइड डेटा-टेक सोल्युशन्सने त्यांच्या एसएमई आयपीओसाठी प्रति शेअर २६० ते २७३ रुपये किंमत पट्टा निश्चित केला आहे. कंपनीचे शेअर्स २२ मे २०२५ रोजी सबस्क्रिप्शनसाठी खुले होतील आणि २६ मे २०२५ रोजी बंद होतील. ते बीएसई एसएमईवर सूचीबद्ध होतील आणि अंदाजे सूचीबद्धता तारीख गुरुवार २९ मे २०२५ ही असेल. युनिफाइड डेटा-टेक सोल्युशन्स आयपीओसाठी शेअर्सचे वाटप मंगळवार २७ मे २०२५ रोजी होण्याची अपेक्षा आहे आणि शेअर्स बुधवार २८ मे २०२५ रोजी वाटपधारकांच्या डीमॅट खात्यात जमा केले जातील.

किरकोळ गुंतवणूकदारांसाठी अर्ज करण्यासाठी किमान लॉट साईज ४०० शेअर्स आहे आणि किमान योगदान १,०९,२०० रुपये आवश्यक आहे. एचएनआयसाठी किमान बोलीचा आकार दोन लॉट किंवा ८०० शेअर्स आहे ज्याची एकूण गुंतवणूक वरच्या किंमत पट्ट्यावर २,१८,४०० लाख रुपये आहे.

युनिफाइड डेटा-टेक आयपीओचे बाजार भांडवल ५४८.४६ कोटी रुपये आहे. २८ फेब्रुवारी २०२५ रोजी संपलेल्या कालावधीत कंपनीचा महसूल १९४.५९ कोटी रुपये आणि करोत्तर नफा ३१.६८ कोटी रुपये होता.

Udtechs
Technology Simplified

उडटेक ही एक तंत्रज्ञान कंपनी आहे जी सिस्टम इंटिग्रेशनमध्ये विशेषज्ञ आहे आणि आयटी डेटा सेंटर पायाभूत सुविधा आणि क्लाउड गरजांशी संबंधित उत्पादने आणि सेवांसाठी एकाच ठिकाणी उपाय प्रदान करते. या कर्मचाऱ्याकडे डेटा सुरक्षा, डेटा विश्लेषण, क्लाउड स्टोरेज आणि व्हर्च्युअल सर्व्हर इत्यादींमध्ये आयबीएम, व्हेरिटास, डेल आणि फोर्टीनेट यासह ओईएम भागीदारांकडून ३१०+ प्रमाणपत्रे किंवा बॅज आहेत.

कंपनीचे व्यवस्थापन प्रवर्तक - हिरेन राजेंद्र मेहता, राजेंद्र कांतीलाल मेहता करतात. हिरेन राजेंद्र मेहता (अध्यक्ष आणि व्यवस्थापकीय संचालक) यांना आयटी पायाभूत सुविधा सेवा आणि प्रणाली एकत्रीकरण, आघाडीची रणनीती आणि अंमलबजावणीमध्ये २७ वर्षांचा अनुभव आहे.

देशभरातील लघु व्यवसायांना सक्षम करण्यासाठी पीएनबीने "मासिक एमएसएमई आउटरीच प्रोग्राम" सुरू

मुंबई, दि. २० (प्रतिनिधी) : देशातील आघाडीच्या सार्वजनिक क्षेत्रातील बँकांपैकी एक असलेल्या पंजाब नॅशनल बँकेने (पीएनबी) त्यांचा सर्वसमावेशक मासिक एमएसएमई आउटरीच कार्यक्रम सुरू केला आहे. हा २०.०५.२०२५ रोजी होणारा एक देशव्यापी धोरणात्मक उपक्रम आहे जो भारतातील एमएसएमई ग्राहकांना सानुकूलित आर्थिक उपाय प्रदान करेल.

पीएनबी मासिक एमएसएमई आउटरीच कार्यक्रम एकाच व्यासपीठाखाली विशेष कर्ज उपाय एकत्र आणेल, ज्यामुळे आकर्षक व्याजदर आणि सुलभ कागदपत्र आवश्यकतांसह आवश्यक वित्तीय उत्पादनांमध्ये प्रवेश मिळेल. एमएसएमई विविध प्रकारच्या खास ऑफरचा लाभ घेऊ शकतात.

पीएनबी जीएसटी एक्सप्रेसः रोख प्रवाह-आधारित योजनांसाठी तत्त्वतः मंजुरीसह त्वरित पात्रता तपासणी. पीएनबी व्यापार वाढः जीएसटी रिटर्न/अकाउंट्समधील क्रेडिट समेकनवर आधारित सरलीकृत मूल्यांकनासह आणि आर्थिक कागदपत्रे आणि स्टॉक स्टेटमेंटची आवश्यकता नसताना व्यवसायांना समर्थन देण्यासाठी कस्टमाइज्ड आर्थिक उपाय.

डिजी एमएसएमई कर्जः सर्व आउटरीच ठिकाणी समर्पित डिजिटल झोनद्वारे त्वरित ऑफर लेटर उपलब्ध. पीएनबी एक्सपोर्ट एक्सप्रेसः १० लाख ते ५० कोटी पर्यंत च्या कर्ज रकमेसह, त्यांची निर्यात वाढवणाऱ्या एमएसएमईंना आर्थिक सहाय्य. या कार्यक्रमात पात्र ग्राहकांना जागेवरच सल्लामसलत, त्वरित पात्रता तपासणी आणि तत्वतः मंजुरीची सुविधा उपलब्ध आहे. सर्व एमएसएमई ग्राहक आणि विशेषतः सूक्ष्म उद्योजक बँकेला भेट न देता आमच्या डिजिटल चॅनेलद्वारे पीएम विश्वकर्मा, पीएम स्वानिधी, मुद्रा कर्ज आणि इतर व्यवसाय कर्जे (जीएसटी एक्सप्रेस, जीएसटी सहाय, पीएबीएल) देखील घेऊ शकतात. या प्रसंगी बोलताना, पीएनबीचे एमडी आणि सीईओ श्री अशोक चंद्रा म्हणालेः "सूक्ष्म, लघु आणि मध्यम उद्योग आपल्या देशाच्या आर्थिक विकासात महत्त्वाची भूमिका बजावतात, रोजगार निर्मिती, औद्योगिक उत्पादन आणि निर्यातीत महत्त्वपूर्ण योगदान देतात.

फाइंडॅबिलिटी सायन्सेसचा छत्रपती संभाजीनगरमध्ये विस्तार

कमी उत्पन्न गटातील १०० हून अधिक तरुणांना जागतिक दर्जाचे एआय तंत्रज्ञ शिक्षण आणि रोजगार

मुंबई, दि. २० (प्रतिनिधी) : आर्टिफिशियल इंटेलिजन्स आधारित एंटरप्राइझ सोल्यूशन्समध्ये जागतिक स्तरावर अग्रेसर असलेल्या फाइंडॅबिलिटी सायन्सेस या कंपनीने आज छत्रपती संभाजीनगर (पूर्वाश्रमीचे औरंगाबाद) येथे आपल्या कामकाजाचा विस्तार करत असल्याची घोषणा केली. या निर्णयाद्वारे कंपनीने भारतातील उदयोन्मुख तंत्रज्ञान केंद्रांमध्ये गुंतवणूक वाढवण्याची व स्थानिक गुणवत्तावान प्रतिभेला संधी देण्याची आपली कटिबद्धता अधोरेखित केली आहे. चिकलठाणा एमआयडीसी परिसरातील प्रोझोन मॉलजवळील एबीसी ईस्ट इमारतीच्या चौथ्या मजल्यावर उभारण्यात आलेली ही नवीन सुविधा, फाइंडॅबिलिटीसायन्सेसच्या विद्यमान सेन्टर ऑफ एक्सलेन्स चे विस्तार म्हणून काम करणार आहे. येथून एआय इंजिनिअरिंग टीमचा विस्तार केला जाणार असून, एजन्टिक वर्कफ्लो इंजिन, एंटरप्राइज फोरकास्टिंग आणि जनरेटिव्ह ए आय संचलित बिजनेस प्रोसेस को-पायलट्स यां सारखी प्रमुख उत्पादने विकसित व वितरित केली जातील.

छत्रपती संभाजीनगरमध्ये विस्तार करण्याचा फाइंडॅबिलिटी सायन्सेसचा निर्णय स्थानिक प्रतिभेचे जागतिक स्तरावर स्पर्धात्मक एआय तंत्रज्ञांमध्ये रूपांतर करण्