



**Paramatrix Technologies Limited**  
(Formerly known as Paramatrix Technologies Pvt. Ltd.)  
CIN: L72200MH2004PLC144890

Regd Off  
E-102, 1st Floor, Sanpada Rly. Stn. Complex,  
Sanpada, Navi Mumbai - 400 705  
Tel: +91-22-41518700  
Email : [info@paramatrix.com](mailto:info@paramatrix.com)  
[www.paramatrix.com](http://www.paramatrix.com)

**13<sup>th</sup> November, 2025**

To,  
Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East, Mumbai – 400051, Maharashtra, India.

**Company Symbol: PARAMATRIX**

**Subject: Disclosure under Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of the Board Meeting held on 13<sup>th</sup> November, 2025**

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Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, 13<sup>th</sup> November, 2025 has, inter-alia, considered, noted and approved the following matters:

1. Un-audited (Standalone and Consolidated) Financial Results of the Company for the half year ended 30<sup>th</sup> September, 2025, along with the Limited Review Report issued by M/s. E. A. Patil & Associates LLP, Chartered Accountants, Statutory Auditors of the Company.  
The aforementioned Financial Results, along with the Certificate issued by M/s. E. A. Patil & Associates LLP, Chartered Accountants, Statutory Auditors of the Company, confirming nil deviation(s) or variation(s) in the utilization of the Initial Public Offer proceeds for the half year ended 30<sup>th</sup> September, 2025, are enclosed herewith as **Annexure I**;
2. Internal Audit Report for the half year ended 30<sup>th</sup> September, 2025 issued by M/s. L. B. Kale & Co., Chartered Accountants, Mumbai - Internal Auditors of the Company;

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3. Based on the recommendation of Nomination and Remuneration Committee, considered and approved the appointment of Ms. Snehal Bhagwat (DIN:11377084) as an Additional Director in the capacity of Independent Director of the Company for the first term of 5 consecutive years commencing from 13<sup>th</sup> November, 2025, subject to the approval of the shareholders of the Company;

Disclosure pursuant to Regulation 30 of SEBI Listing Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31<sup>st</sup> December, 2024, is enclosed herewith as an **Annexure II**;

4. The draft Notice of Postal Ballot for seeking approval of the Members of the Company for the appointment mentioned in point no. 3, and approved the appointment of the Scrutinizer to oversee and scrutinize the process of remote e-voting.;
5. Reconstitution of the Audit Committee by inducting Ms. Snehal Bhagwat, Additional Director in the capacity of Independent Director as a Member of the Committee in place of Mr. Abhishek Agrawal. Post reconstitution, the composition of the Audit Committee shall be as under:

<b>Sr. No.</b>	<b>Name</b>	<b>Designation</b>
1.	Mrs. Sangita Bhamesh Kamble	Chairperson
2.	Mrs. Shivani Shivshankar Tiwari	Member
3.	Ms. Snehal Bhagwat	Member

6. Reconstitution of the Nomination and Remuneration Committee by inducting Ms. Snehal Bhagwat, Additional Director in the capacity of Independent Director as new Chairperson and member of Committee, in place of Mr. Abhishek Agrawal. Post reconstitution, the composition of the Nomination and remuneration Committee shall be as under:

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<b>Sr. No.</b>	<b>Name</b>	<b>Designation</b>
1.	Ms. Snehal Bhagwat	Chairperson
2.	Mrs. Shivani Shivshankar Tiwari	Member
3.	Mrs. Sangita Bhamesh Kamble	Member

7. Reconstitution of the Stakeholder's Relationship Committee by inducting Ms. Snehal Bhagwat, Additional Director in the capacity of Independent Director as a member of the Committee, in place of Mr. Abhishek Agrawal. Post reconstitution, the composition of the Stakeholder's Relationship Committee shall be as under:

<b>Sr. No.</b>	<b>Name</b>	<b>Designation</b>
1.	Mrs. Shivani Shivshankar Tiwari	Chairperson
2.	Mrs. Sangita Bhamesh Kamble	Member
3.	Ms. Snehal Bhagwat	Member

8. Other business matters.

The Board Meeting commenced today at 03:15 p.m. and concluded at 03:35 p.m.

Further to our notice dated 25<sup>th</sup> September, 2025 relating to intimation of closure of trading window, the trading window for dealing in the Equity Shares of the Company shall remain closed for the designated persons and their immediate relatives until 48 hours from the declaration of the Un-audited Standalone & Consolidated Financial Results of the Company for the half year ended 30<sup>th</sup> September, 2025.



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Accordingly, all Directors / Connected Persons / Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of trading window.

We request you to please take the above on record.

**Thanking you,  
Yours faithfully,  
FOR PARAMATRIX TECHNOLOGIES LIMITED  
(Formerly Known as Paramatrix Technologies Private Limited)**

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**Mukesh Keshubhai Thumar  
Managing Director & CEO  
DIN: 00139960  
Place: Navi Mumbai**



## E A Patil & Associates LLP

Chartered Accountants

**HO:** 1301, Proxima Building (Arunachal Bhavan),  
Plot No. 19, Sector - 30A, Vashi, Navi Mumbai - 400 703.  
**BRANCH:** 102, Susheel House, Plot no. 61/1  
Old Thana Naka Road, Panvel - 410 206.

**LLP Identification No. AAE-5005**

**HO:** 022 4974 2721/22/23/24/25, 022 4123 6827 /  
2766 8581 / 2789 0594 / +91 89760 33362  
**BRANCH:** +91 98336 51292  
[www.eapllp.in](http://www.eapllp.in)

### Independent Auditor's Limited Review Report on the Half yearly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Limited Review Report to,  
The Board of Directors,  
Paramatrix Technologies Limited**

*(Formerly known as Paramatrix Technologies Private Limited)*

We have reviewed the accompanying statement of Unaudited standalone financial results of **Paramatrix Technologies Limited** (the "Company") for the half year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), including relevant circulars issued by the SEBI from time to time

This statement, is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review of internal financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of  
E. A. Patil & Associates LLP  
Chartered Accountants  
(Firm Registration No. 117371W/W100092)

*Sujata Lohia*

CA. Sujata Lohia  
Partner  
Membership No. 402881



Place: Navi Mumbai  
Date: 13<sup>th</sup> November, 2025  
UDIN: 25402881B1MKQKL3705

Unaudited Standalone Statement of Assets and Liabilities as on September 30, 2025

Particulars	(Amount in Lakhs)	
	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
<b>I EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
(a) Share Capital	1104.80	1150.88
(b) Reserves and Surplus	4491.33	4818.93
<b>2 Non-Current Liabilities</b>		
(a) Long Term Provisions	162.29	136.64
(b) Long Term Borrowings	1393.07	-
<b>3 Current Liabilities</b>		
(a) Trade Payables		
(i) Outstanding dues of micro enterprises and small enterprises	1.72	7.11
(ii) Outstanding dues of trade payables other than micro- enterprises and small enterprises	28.38	22.64
(b) Other Current Liabilities	280.04	231.92
(c) Short-Term Provisions	119.80	163.18
<b>TOTAL</b>	<b>7581.43</b>	<b>6531.30</b>
<b>II ASSETS</b>		
<b>1 Non-Current Assets</b>		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	150.00	167.71
(ii) Intangible Assets	72.15	106.17
(iii) Capital work in progress	1921.34	-
(iv) Intangible Assets under Development	574.43	319.20
(b) Non Current Investments	653.35	915.29
(c) Deferred Tax Assets (Net)	59.87	52.73
(d) Long-Term Loans and Advances	77.00	124.00
(e) Other Non-Current Assets	724.08	144.21
<b>2 Current Assets</b>		
(a) Current Investments	-	38.93
(b) Trade Receivables	357.15	504.94
(c) Cash and Bank Balances	2746.43	3819.53
(d) Short-Term Loans and Advances	17.37	16.25
(e) Other Current Assets	228.27	322.33
<b>TOTAL</b>	<b>7581.43</b>	<b>6531.30</b>

For and on behalf of the board of  
 PARAMATRIX TECHNOLOGIES LIMITED  
 (Formerly known as Paramatrix Technologies Private Limited)

  
 MUKESH THUMAR  
 (Managing Director & CEO)  
 (DIN : 00139960)



Place : Navi Mumbai  
 Date : November 13, 2025

Statement of Unaudited Standalone Financial Results for Half Year Ended September 30, 2025

Particulars	For the half year ended			For the Year ended	
	September 30, 2025 (Unaudited)	March 31, 2025 (Audited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
I Revenue from Operations	1173.77	1101.79	991.11	2092.90	2044.99
II Other Income	261.66	176.00	85.77	261.77	220.51
<b>III Total Income (I + II)</b>	<b>1435.43</b>	<b>1277.79</b>	<b>1076.88</b>	<b>2354.67</b>	<b>2265.51</b>
<b>IV Expenses</b>					
Employee Benefit Cost	777.37	642.48	636.66	1279.13	1277.68
Finance Cost	-	-	-	-	-
Depreciation and amortization expense	57.56	71.73	29.08	100.81	41.03
Other Expenses	292.77	243.39	207.87	451.25	518.41
<b>V Profit before Exceptional &amp; Extraordinary Items and Tax</b>	<b>307.73</b>	<b>320.20</b>	<b>203.28</b>	<b>523.48</b>	<b>428.39</b>
VI Exceptional Items	-	-	-	-	-
<b>VII Profit before Extraordinary Items and Tax</b>	<b>307.73</b>	<b>320.20</b>	<b>203.28</b>	<b>523.48</b>	<b>428.39</b>
VIII Extraordinary Items	-	-	-	-	-
<b>IX Profit before Tax</b>	<b>307.73</b>	<b>320.20</b>	<b>203.28</b>	<b>523.48</b>	<b>428.39</b>
<b>X Tax Expense:</b>					
(a) Current Tax	89.51	88.84	56.46	145.30	87.96
(b) Deferred Tax	(7.14)	(13.52)	(9.08)	(22.60)	(0.74)
<b>XI Profit for the Period from Continuing Operation</b>	<b>225.36</b>	<b>244.88</b>	<b>155.90</b>	<b>400.78</b>	<b>341.17</b>
<b>XII Profit for the Period from Discontinuing Operation</b>	-	-	-	-	-
<b>XIII Tax Expenses of Discontinuing Operations</b>	-	-	-	-	-
<b>XIV Profit for the Period from Discontinuing Operations (After Tax)</b>	-	-	-	-	-
<b>XV Profit (Loss) for the Period (XI+XV)</b>	<b>225.36</b>	<b>244.88</b>	<b>155.90</b>	<b>400.78</b>	<b>341.17</b>
<b>XVI Earning per Equity Share</b>					
(a) Basic	2.01	2.13	1.70	3.88	3.90
(b) Diluted	2.01	2.13	1.70	3.88	3.90

For and on behalf of the board of  
**PARAMATRIX TECHNOLOGIES LIMITED**  
 (Formerly known as Paramatrix Technologies Private Limited)

MUKESH THUMAR  
 Managing Director & CEO  
 DIN : 00139960



Place : Navi Mumbai  
 Date : November 13, 2025

**Notes to Standalone FS:**

1. The Unaudited Standalone Financial Results for the Half Year ended 30<sup>th</sup> September, 2025 were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 13th November, 2025.
2. The principal activity of the Company is to provide Information Technology (IT) Services for developing software applications and technology solutions for mid to large scale organizations and deployment of best of breed Business Solutions to top tier domestic and international clients, which constitute a single reportable segment. Therefore, Segment Reporting in terms of AS-17 is not applicable.
3. These financial results have been prepared in accordance with Accounting Standards (AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 (the “Listing Regulations”).
4. The Statutory Auditors of the Company have conducted a limited review of the Standalone Financial Results for the Half Year ended 30<sup>th</sup> September, 2025. An Unqualified Report has been issued by them thereon.
5. The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20) considering the effect of buy back of shares.
6. The comparative results and other information for the six months ended September 30, 2024 have been limited reviewed by the statutory auditors of the Company. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.
7. The figures for the half year ended March 31, 2025 are balancing figures between audited figures in respect of the full financial year ended March 31, 2025 which were audited by the statutory auditor and the published unaudited half- year figures for the period ended September 30, 2024.
8. During the period under review, in compliance with the SEBI (Buy-Back of Securities) Regulations, 2018, the Company bought back 4,60,800 fully paid-up equity shares of a face value of Rs. 10/- each, representing 4% of the total issued and paid-up equity share capital of the Company as on 31<sup>st</sup> March 2025, at a price of Rs. 130/- per equity share, payable in cash, for an aggregate consideration of Rs. 599.04 Lakhs.
9. The previous year's figures have been regrouped / reclassified where necessary to correspond with the current year's classification / disclosure. The figures in lakhs are rounded off to two decimals.



Standalone Cash Flow Statement for the period ended September 30, 2025

Particulars	(Amount in Lakhs)	
	For the Half Year ended September 30, 2025 (Unaudited)	For the Year ended March 31, 2025 (Audited)
<b><u>Cash Flow from Operating Activities</u></b>		
Net Profit Before Tax	307.73	523.48
<b>Adjustments for-</b>		
Depreciation	57.56	100.81
Assets Written off	-	0.05
Interest Income	(102.81)	(180.38)
Interest others	-	(24.00)
Buy Back Related Expenses	21.12	-
Loss from Partnership Firm	-	0.09
Shares Trading Expenses	5.26	0.08
Short Term Gain on Sale of Investments	(15.85)	(5.67)
Long Term Gain on Sale of Investments	(44.01)	(49.87)
Long term Loss on sale of Investments	32.86	-
Profit from Partnership Firm	(70.12)	-
Bad Debts	2.01	-
Adjustments for net Unrealised Exchange Loss / (Gain)	(20.10)	(20.73)
Adjustments for net exchange differences on forward contract	-	(0.56)
<b>Total Adjustment to Profit/Loss (A)</b>	<b>(134.09)</b>	<b>(180.17)</b>
Adjustment for (Increase)/Decrease in Trade Receivables	165.89	(31.11)
Adjustment for (Increase)/Decrease in Long-term Loans & Advances	47.00	-
Adjustment for (Increase)/Decrease in Short-term Loans & Advances	(1.12)	(9.15)
Adjustment for (Increase)/Decrease in Other Current assets	183.26	(268.23)
Adjustment for (Increase)/Decrease in Current Investments	54.78	0
Adjustment for (Increase)/Decrease in Other Non Current assets	(579.87)	(112.75)
Adjustment for Increase/(Decrease) in Trade Payables	0.35	9.45
Adjustment for Increase/(Decrease) in Other Current Liabilities	48.11	50.49
Adjustment for Increase/(Decrease) in Long-term Provisions	25.65	40.76
Adjustment for Increase/(Decrease) in Other Long Term Liabilities	-	-
Adjustment for Increase/(Decrease) in Short-term Provisions	(132.89)	147.59
<b>Total Adjustment for Working Capital (B)</b>	<b>(188.84)</b>	<b>(172.96)</b>
Income Tax Paid (C)	(89.19)	(2.61)
<b>Total Adjustment to reconcile Profit (A+B+C)</b>	<b>(412.13)</b>	<b>(355.74)</b>
<b>Net Cash Flow from (used in) Operation</b>	<b>(104.39)</b>	<b>167.73</b>
<b>Net Cash Flow from Operating Activities (a)</b>	<b>(104.39)</b>	<b>167.73</b>
<b><u>Cash Flow from Investing Activities</u></b>		
Interest income	102.81	164.29
Proceeds from Sale of Investment	273.09	172.17
Intangible Assets under Development	(255.23)	(346.27)
Tangible Asset Under Development	(1921.34)	-
Purchase of Property, Plant & Equipment***	(5.83)	(46.21)
Shares Trading Expenses	(5.26)	(0.08)
Profit from Partnership Firm	70.12	-
<b>Net Cash flow from (used in) in Investing Activities (b)</b>	<b>(1741.63)</b>	<b>(56.12)</b>



**PARAMATRIX TECHNOLOGIES LIMITED**

(Formerly known as Paramatrix Technologies Pvt. Ltd.)

CIN : L72200MH2004PLC144890

Standalone Cash Flow Statement for the period ended September 30, 2025



**Cash Flows from Financial Activities**

Proceedings of borrowings	1393.07	
Proceeds from Issue of Shares		3034.68
Payment for Buyback of shares	(599.04)	
Payment for Buyback related expenses	(21.12)	
IPO Expenses		(60.23)
<b>Net Cash Flow from (used in) in Financial Activities ( c)</b>	<b>772.92</b>	<b>2974.45</b>
<b>Net Increase (Decrease) in Cash and Cash Equivalents</b>	<b>(1073.10)</b>	<b>3086.07</b>
Cash and Cash Equivalents at beginning of period	3819.53	733.47
<b>Cash and Cash Equivalents at end of period</b>	<b>2746.43</b>	<b>3819.53</b>

**Cash & Bank Balance**

Particulars	For the Half Year ended September 30, 2025 (Unaudited)	For the Year ended March 31, 2025 (Audited)
Cash in Hand	0.29	0.46
<b>Balance with Scheduled Banks</b>		
In Current Account	75.77	96.66
In Fixed Deposit*	2522.36	100.00
Other bank balances**	148.00	3622.41
<b>Cash and Cash Equivalents</b>	<b>2746.43</b>	<b>3819.53</b>

\*(Fixed Deposit with Bank with maturities less than 12 months)

\*\*(Other bank balances Includes the Fixed Deposits amounting to ₹ 15 lakhs lien to secure the Credit Card Limit of ₹ 10 lakhs.)

\*\*\*(Inter head transfer has been adjusted)

**Note:**

1. All figures in brackets are outflow

2. The above Cash Flow Statement has been prepared under 'Indirect Method' as set out in the Accounting Standard-3 on 'Cash Flow Statement' issued by the Institute of Chartered Accountant of India.

**For and on behalf of the board of**

**PARAMATRIX TECHNOLOGIES LIMITED**

(Formerly known as Paramatrix  
Technologies Private Limited)

  
MUKESH THUMAR  
(Managing Director & CEO)  
(DIN : 00139960)



Place : Navi Mumbai  
Date : November 13, 2025



## E A Patil & Associates LLP

Chartered Accountants

**HO:** 1301, Proxima Building (Arunachal Bhavan),  
Plot No. 19, Sector - 30A, Vashi, Navi Mumbai - 400 703.  
**BRANCH:** 102, Susheel House, Plot no. 6/1  
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**LLP Identification No. AAE-5005**

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**BRANCH:** +91 98336 51292  
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### Independent Auditor's Limited Review Report on the Half yearly Consolidated Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Limited Review Report to,

The Board of Directors,

**Paramatrix Technologies Limited**

(Formerly known as Paramatrix Technologies Private Limited)

1. We have reviewed the accompanying statement of Consolidated Unaudited financial results of **Paramatrix Technologies Limited** (hereinafter referred to as "the Parent"/"the Holding Company") and its subsidiaries (the Parent and its subsidiaries together referred as "the Group") for the half year ended September 30, 2025 (the "statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This statement, is the responsibility of the Parent's Management and has been approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of internal financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
5. The Statement includes the results of the following entities:

#### Parent Company:

Paramatrix Technologies Limited (Formerly known as Paramatrix Technologies Private Limited)



**Subsidiary Companies:**

- i. Paramatrix PTE. Ltd, Singapore
- ii. Paramatrix Technologies Limited (Hong Kong)
- iii. Paramatrix Technologies KK (Japan) - Step-down Subsidiary (*Subsidiary of Paramatrix Technologies Limited (Hong Kong)*)

6. Based on our review conducted as above and based on the consideration of the review reports of other auditors, refer to **paragraph 7**, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We draw the attention on the following matters:

The Consolidated Financial results includes the Unaudited Results of Paramatrix Technologies Limited (Hong Kong) and its subsidiary Paramatrix Technologies KK (Japan), incorporated outside India whose consolidated interim Financial information reflects total assets of INR 673.40 Lakhs as at September 30, 2025 and total income of INR 281.19 Lakhs for the period April 1, 2025 to September 30, 2025, as considered in the Consolidated Financial Results. The Interim financial statements / financial information has been reviewed by other auditors whose reports have been furnished to us by the Management, and our report on Consolidated Financial Statements, in so far as it relates to the amounts and disclosures included in respect of this foreign subsidiary is based solely on the audit reports of the other auditors and the procedures performed by us are as per Standard on Review Engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity".

8. As informed by the management, no statutory audit is applicable to Paramatrix PTE. Ltd. However, the management has appointed us to carry out an audit of the financial statements of Paramatrix PTE. Ltd. for the limited purpose of consolidation with the financial statements of the Company. The financial statements have been prepared on a historical cost basis and audited by us in accordance with the applicable auditing standards and the requirements of the Companies Act, 2013, to facilitate consolidation.

Our conclusion on the Statement is not modified in respect of the above matter.

**For and on behalf of**

**E. A. Patil & Associates LLP**

**Chartered Accountants**

**(Firm Registration No. 117371W/W100092)**



**CA. Sujata Lohia**

**Partner**

**Membership No. 402881**

**Place: Navi Mumbai**

**Date: November 13<sup>th</sup>, 2025**

**UDIN: 25402881BMKQKM5210**



Particulars	(Amount in Lakhs)	
	As at September 30th, 2025 (Unaudited)	As at March 31st, 2025 (Audited)
<b>I EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
(a) Share Capital	1104.80	1150.88
(b) Reserves and Surplus	5208.37	5450.12
<b>2 Minority Interest</b>	29.26	-
<b>3 Non-Current Liabilities</b>		
(a) Long Term Provisions	162.29	136.64
(b) Long Term Borrowings	1393.07	-
<b>4 Current Liabilities</b>		
(a) Trade Payables		
(i) Outstanding dues of micro enterprises and small enterprises	1.72	7.11
(ii) Outstanding dues of trade payables other than micro enterprises and small enterprises	31.22	22.64
(b) Other Current Liabilities	285.61	244.23
(c) Short-Term Provisions	119.80	163.18
<b>TOTAL</b>	<b>8336.16</b>	<b>7174.80</b>
<b>II ASSETS</b>		
<b>1 Non-Current Assets</b>		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	150.00	167.71
(ii) Intangible Assets	72.15	106.17
(iii) Capital work in progress	1921.34	-
(iv) Intangible Assets under development	574.43	319.20
(b) Non-Current Investments	529.86	791.80
(c) Deferred Tax Assets (Net)	59.87	52.73
(d) Long-Term Loans and Advances	77.00	124.00
(e) Other Non-Current Assets	729.10	146.12
<b>2 Current Assets</b>		
(a) Current Investments	-	38.93
(b) Trade Receivables	357.15	504.94
(c) Cash and Cash Equivalents	2942.78	4536.15
(d) Short-Term Loans and Advances	18.33	43.95
(e) Other Current Assets	904.16	343.09
<b>TOTAL</b>	<b>8336.16</b>	<b>7174.80</b>

For and on behalf of the board of  
 PARAMATRIX TECHNOLOGIES LIMITED  
 (Formerly known as Paramatrix Technologies Pvt. Ltd.)

MUKESH THUMAR  
 (Managing Director & CEO)  
 (DIN : 00139960)



Place : Navi Mumbai  
 Date : November 13, 2025

**PARAMATRIX TECHNOLOGIES LIMITED**

(Formerly known as Paramatrix Technologies Private Limited)

CIN : L72200MH2004PLC144890

Statement of Unaudited Consolidated Financial Results for Half Year Ended September 30, 2025



Particulars	For the Half Year ended			For the Year ended	
	September 30, 2025 (Unaudited)	March 31, 2025 (Audited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
I Revenue from Operations	1408.23	1474.92	1386.50	2861.42	2799.48
II Other Income	258.93	184.84	86.43	271.27	60.45
III Total Income (I + II)	<b>1667.16</b>	<b>1659.76</b>	<b>1472.93</b>	<b>3132.69</b>	<b>2859.93</b>
IV Expenses					
Employee Benefit Cost	922.90	859.95	880.13	1740.08	1676.11
Finance Cost	-	-	-	-	-
Depreciation and amortization expense	57.56	71.73	29.08	100.81	41.03
Other Expenses	309.17	303.93	274.46	578.39	618.78
V Profit before Exceptional & Extraordinary Items and Tax	<b>377.53</b>	<b>424.14</b>	<b>289.26</b>	<b>713.40</b>	<b>524.00</b>
VI Exceptional Items	-	-	-	-	-
VII Profit before Extraordinary Items and Tax	<b>377.53</b>	<b>424.14</b>	<b>289.26</b>	<b>713.40</b>	<b>524.00</b>
VIII Extraordinary Items	-	-	-	-	-
IX Profit before Tax	<b>377.53</b>	<b>424.14</b>	<b>289.26</b>	<b>713.40</b>	<b>524.00</b>
X Tax Expense:					
(a) Current Tax	94.72	96.71	63.76	160.46	111.57
(b) Deferred Tax	(7.14)	(13.52)	(9.08)	(22.60)	(0.74)
(c) MAT Credit	-	-	-	-	-
XI Profit for the Period from Continuing Operation	<b>289.95</b>	<b>340.96</b>	<b>234.58</b>	<b>575.54</b>	<b>413.17</b>
XII Profit for the Period from Discontinuing Operation	-	-	-	-	-
XIII Tax Expenses of Discontinuing Operations	-	-	-	-	-
XIV Profit for the Period from Discontinuing Operations (After Tax)	-	-	-	-	-
XV Profit (Loss) for the Period (XI+XV)	<b>289.95</b>	<b>340.96</b>	<b>234.58</b>	<b>575.54</b>	<b>413.17</b>
XVI Earning per Equity Share					
(a) Basic	2.59	2.96	2.56	5.57	4.72
(b) Diluted	2.59	2.96	2.56	5.57	4.72

For and on behalf of the board of  
**PARAMATRIX TECHNOLOGIES LIMITED**  
(Formerly known as Paramatrix Technologies Pvt. Ltd.)

MUKESH THUMAR  
(Managing Director & CEO)  
(DIN : 00139960)



Place : Navi Mumbai  
Date : November 13, 2025

**Notes to Consolidated FS:**

1. The Unaudited Consolidated Financial Results for the Half Year ended 30<sup>th</sup> September, 2025 were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 13<sup>th</sup> November, 2025.
2. The principal activity of the Company is to provide Information Technology (IT) Services for developing software applications and technology solutions for mid to large scale organizations and deployment of best of breed Business Solutions to top tier domestic and international clients, which constitute a single reportable segment. Therefore, Segment Reporting in terms of AS-17 is not applicable.
3. The Consolidated Financial Results includes Financial Statements of the following wholly-owned subsidiaries and step – down subsidiary of the Company:

Name of Company	Status
Paramatrix Technologies Limited (Hong Kong)	Wholly owned subsidiary
Paramatrix PTE. Ltd, Singapore	Wholly owned subsidiary
Paramatrix Technologies KK (Japan)	Step – Down Subsidiary Subsidiary of Paramatrix Technologies Limited (Hong Kong)

4. These financial results have been prepared in accordance with Accounting Standards (AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 (the “Listing Regulations”).
5. The Statutory Auditors of the Company have conducted a limited review of the Consolidated Financial Results for the Half Year ended 30<sup>th</sup> September, 2025. An Unqualified Report has been issued by them thereon.
6. During the period under review, in compliance with the SEBI (Buy-Back of Securities) Regulations, 2018, the Company bought back 4,60,800 fully paid-up equity shares of a face value of Rs. 10/- each, representing 4% of the total issued and paid-up equity share capital of the Company as on 31st March 2025, at a price of Rs. 130/- per equity share, payable in cash, for an aggregate consideration of Rs. 5,99.04 Lakhs.
7. The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20) considering the effect of buy back of shares.
8. The comparative results and other information for the six months ended September 30, 2024 have been limited reviewed by the statutory auditors of the Company. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs



9. The figures for the half year ended March 31, 2025 are balancing figures between audited figures in respect of the full financial year ended March 31, 2025 which were audited by the statutory auditor and the published unaudited half- year figures for the period ended September 30, 2024.
10. The previous year's figures have been regrouped / reclassified where necessary to correspond with the current year's classification / disclosure. The figures in lakhs are rounded off to two decimals.



**PARAMATRIX TECHNOLOGIES LIMITED**

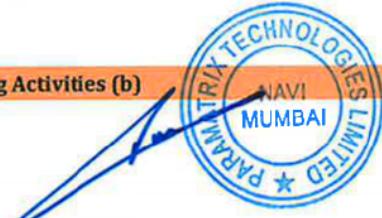
(Formerly known as Paramatrix Technologies Private Limited)

CIN : L72200MH2004PLC144890

Consolidated Cash Flow Statement for the Half year ended September 30, 2025



Particulars	(Amount in Lakhs)	
	For the Half Year ended September 30, 2025 (Unaudited)	For the Year ended March 31, 2025 (Audited)
<b><u>Cash Flow from Operating Activites</u></b>		
Net Profit Before Tax	377.53	713.40
<b>Adjustments for-</b>		
Depreciation	57.56	100.81
Assets Written off		0.05
Interest Income	(104.61)	(186.37)
Interest paid	-	-
Shares Trading Expenses	5.26	0.08
Buy back Expenses	21.12	-
Short Term Gain on Sale of Investments	(15.85)	(5.67)
Long Term Gain on Sale of Investments	(44.01)	(49.87)
Long Term Loss on Sale of Investments	32.86	-
(Profit)/Loss on Sale of Assets	-	-
(Profit)/Loss from Partnership Firm	(70.12)	0.09
Dividend Received	-	-
Bad Debts	2.01	-
Adjustments for net foreign currency translation reserve	23.92	21.31
Adjustment for Opening Reserves	(2.66)	-
Adjustments for Unrealized Exchange (Gain)/Loss	(14.65)	(20.48)
Adjustments for Share of Minority Interest	29.26	-
Adjustments for net exchange differences on forward contract	-	(0.56)
<b>Total Adjustment to Profit/Loss (A)</b>	<b>(79.91)</b>	<b>(140.59)</b>
Adjustment for (Increase)/Decrease in Trade Receivables	160.44	(34.67)
Adjustment for (Increase)/Decrease in Long-term Loans & Advances	47.00	(24.00)
Adjustment for (Increase)/Decrease in Short-term Loans & Advances	25.62	(36.85)
Adjustment for (Increase)/Decrease in Other Current assets	(471.51)	(186.96)
Adjustment for (Increase)/Decrease in Current Investments	54.78	-
Adjustment for (Increase)/Decrease in Other Non Current assets	(582.98)	(112.80)
Adjustment for Increase/(Decrease) in Trade Payables	3.19	9.03
Adjustment for Increase/(Decrease) in Other Current Liabilities	41.38	52.47
Adjustment for Increase/(Decrease) in Long-term Provisions	25.65	40.76
Adjustment for Increase/(Decrease) in Short-term Provisions	(138.09)	147.59
<b>Total Adjustment for Working Capital (B)</b>	<b>(834.52)</b>	<b>(145.43)</b>
<b>Income Tax Paid (C)</b>	<b>(89.55)</b>	<b>(156.85)</b>
<b>Total Adjustment to reconcile Profit (A+B+C)</b>	<b>(1003.98)</b>	<b>(442.87)</b>
<b>Net Cash Flow from Operating Activities (a)</b>	<b>(626.45)</b>	<b>270.53</b>
<b><u>Cash Flow from Investing Activities</u></b>		
Interest Income	104.61	204.70
Payment for Shares Trading Expenses	(5.26)	(0.08)
Proceeds from Sale of Investment	273.09	172.17
Purchase of Tangible Asset Under Development	(1921.34)	-
Purchase of Property, Plant & Equipment	(5.83)	(46.21)
Acquisition of Intangible Asset under Development	(255.23)	(346.27)
Profit from Partnership Firm	70.12	-
<b>Net Cash flow from (used in) in Investing Activities (b)</b>	<b>(1739.83)</b>	<b>(15.70)</b>



Consolidated Cash Flow Statement for the Half year ended September 30, 2025

**Cash Flows from Financial Activities**

Proceeds from Issue of Shares	-	3034.68
Proceeds from Borrowings	1393.07	-
IPO Expenses	-	(60.23)
Payment for Buyback of shares	(599.04)	-
Payment for Buyback related expenses	(21.12)	-

**Net Cash Flow from (used in) in Financial Activities (c)** **772.92** **2974.45**

**Net Increase (Decrease) in Cash and Cash Equivalents (a+b+c)** **(1593.37)** **3229.28**

Cash and Cash Equivalents at beginning of period **4536.15** **1306.86**

**Cash and Cash Equivalents at end of period** **2942.78** **4536.15**

**Cash and Cash Equivalents**

Particulars	For the Half Year ended September 30, 2025 (Unaudited)	For the Year ended March 31, 2025 (Audited)
<b>Cash and Cash Equivalents</b>		
Cash in Hand	0.29	0.46
<b>Balance with Scheduled Banks</b>		
In Current Account	90.82	683.63
In Fixed Deposit*	2522.36	100.00
Other bank balances**	329.31	3752.05

**Cash and Cash Equivalents** **2942.78** **4536.15**

\*(Fixed Deposit with Bank with maturities less than 12 months)

\*\*(Other bank balances Includes the Fixed Deposits amounting to ₹ 15 lakhs lien to secure the Credit Card Limit of ₹ 10 lakhs.)

\*\*\*(Inter head transfer has been adjusted)

Note:

1. All figures in brackets are outflow

2. The above Cash Flow Statement has been prepared under 'Indirect Method' as set out in the Accounting Standard-3 on 'Cash Flow Statement' issued by the Institute of Chartered Accountant of India.

**For and on behalf of the board of**

**PARAMATRIX TECHNOLOGIES LIMITED**

(Formerly known as Paramatrix Technologies Pvt. Ltd.)



MUKESH THUMAR

(Managing Director & CEO)

(DIN : 00139960)



Place : Navi Mumbai

Date : November 13, 2025



## E A Patil & Associates LLP

Chartered Accountants

**HO:** 1301, Proxima Building (Arunachal Bhavan),  
Plot No. 19, Sector - 30A, Vashi, Navi Mumbai - 400 703.  
**BRANCH:** 102, Susheel House, Plot no. 61/1  
Old Thana Naka Road, Panvel - 410 206.

**LLP Identification No. AAE-5005**

**HO:** 022 4974 2721/22/23/24/25, 022 4123 6827 /  
2766 8581 / 2789 0594 / +91 89760 33362  
**BRANCH:** +91 98336 51292  
[www.eapllp.in](http://www.eapllp.in)

November 13<sup>th</sup>, 2025

To,

Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East, Mumbai - 400051, Maharashtra, India.

**Subject:** Certificate on utilization of Initial Public Offer ('IPO') Proceeds by the Paramatrix Technologies Limited ('Company') for the half year ended 30<sup>th</sup> September 2025

Dear Sir/Madam,

We, E.A. Patil & Associates LLP, Chartered Accountants and Statutory Auditors of the Company, pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in reference to NSE Circular No. NSE/CML/2024/23 dated 5<sup>th</sup> September, 2024.

We hereby confirm and certify, as detailed below, that there was no deviation or variation in the utilization of the funds raised through the IPO by the Company from the objects stated in the Prospectus dated 16<sup>th</sup> August, 2024, for the half-year ended 30<sup>th</sup> September 2025. However, the Company has reallocated the unutilized offer expenses from the "Offer Expenses" category to the "General Corporate Purposes" category, in compliance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and the Prospectus dated August 16, 2025, as explained in detail in the footnote to the table below.

Information which is certified has been obtained from unaudited Financial results, which have been reviewed by us as on 30<sup>th</sup> September 2025. Our responsibility is to examine the relevant documents and records as per the Guidance note on Report of Certificates for Special purpose (revised 2016) issued by the Institute of Chartered Accountants of India (the ICAI). The Guidance note requires that we comply with the ethical requirements of the code of Ethics issued by the ICAI.

Sr. No.	Object as disclosed in the Prospectus	Amount disclosed in the Prospectus (Rs. in Lakhs)	Actual Utilised Amount till 30 <sup>th</sup> September 2025 (Rs. in Lakhs)	Unutilised Amount (Rs. in Lakhs)	Remarks
1.	Capital Expenditure for building our infrastructure	939.72	7.60	932.12	NA



2.	Investment in our suite of accelerators to enhance our service offerings	652.80	529.49	123.31	NA
3.	Geographical expansion in Middle East and East Asia	614.91	164.79	450.12	NA
4.	General Corporate Purposes	717.25	-	**758.50	NA
5.	Offer Expenses	*110.00	**68.75	-	NA
<b>Total</b>		<b>3,034.68</b>	<b>***7,70.63</b>	<b>2264.05</b>	NA

\* The total estimated offer expenses of Rs. 110.00 Lakhs consisted of the Company's expenses of Rs. 100.00 Lakhs and the Selling Shareholders' expenses of Rs. 10.00 Lakhs, based on the number of shares offered under the Initial Public Offer.

\*\* In compliance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and the Prospectus dated 16<sup>th</sup> August 2025, if the actual utilization towards any of the IPO objects, as defined therein, is lower than the proposed deployment, the balance shall be used for general corporate purposes. However, such utilization shall not exceed 25% of the gross proceeds from the IPO. In line with this, the Board, at its meeting held on 30<sup>th</sup> July 2025, approved the reallocation of the unutilized offer expenses amounting to 41.25 lakhs from the 'Offer Expenses' category to the 'General Corporate Purposes' category. Consequently, the revised allocation of funds under the 'General Corporate Purposes' category amount to Rs. 758.50 lakhs.

\*\*\* Out of the total Utilization amount of 770.63 lakhs, 575.10 lakhs were utilized by 31st March 2025, with the remaining 195.53 lakhs expended during the half-year period ending 30th September 2025.

The certificate is addressed to and provided to the Paramatrix Technologies Limited, solely for the use by the Company in connection with submission to the Listing Compliance Department and is not to be used for any other purpose.

Yours faithfully,

For E. A. Patil & Associates LLP  
 Chartered Accountants  
 Firm's ICAI Registration Number- 117371W/W100092

*Sujata Lohia*  
 CA Sujata Lohia  
 Partner

Membership Number: 402881  
 Date: November 13<sup>th</sup>, 2025



Place: Navi Mumbai

UDIN: 25402881BMKQKN8650

Paramatrix Technologies Limited  
(Formerly known as Paramatrix Technologies Pvt. Ltd.)  
CIN: L72200MH2004PLC144890

Regd Off  
E-102, 1st Floor, Sanpada Rly. Stn. Complex,  
Sanpada, Navi Mumbai - 400 705  
Tel: +91-22-41518700  
Email : [info@paramatrix.com](mailto:info@paramatrix.com)  
[www.paramatrix.com](http://www.paramatrix.com)

**ANNEXURE II**

Sr. No.	Particulars	Details
1.	Name	Ms. Snehal Bhagwat
2.	DIN	11377084
3.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of Ms. Snehal Bhagwat (DIN:11377084) as an Additional Director in the capacity of Independent Director of the Company.
4.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	For the first term of 5 consecutive years commencing from 13 <sup>th</sup> November, 2025, subject to the approval of the Members by way of a Special Resolution.
5.	Brief profile	<p>Ms. Snehal Bhagwat is an Associate Member of the Institute of Company Secretaries of India (ICSI) and a Postgraduate in Commerce, currently pursuing Bachelor of Laws (LLB). She possesses over five years of professional experience in the areas of corporate compliance, governance, and regulatory reporting.</p> <p>Her core competencies include Secretarial Audits, SEBI and Listing Regulations, Corporate Governance, and Regulatory Filings. She possesses a deep understanding of the Companies Act, SEBI Regulations, and FEMA Compliances, and has successfully handled corporate due diligence, board and shareholder meeting compliances, and overall secretarial administration for diverse entities.</p>

Paramatrix Technologies Limited  
(Formerly known as Paramatrix Technologies Pvt. Ltd.)  
CIN: L72200MH2004PLC144890

Regd Off  
E-102, 1st Floor, Sanpada Rly. Stn. Complex,  
Sanpada, Navi Mumbai - 400 705  
Tel: +91-22-41518700  
Email : [info@paramatrix.com](mailto:info@paramatrix.com)  
[www.paramatrix.com](http://www.paramatrix.com)

		With her strong understanding of regulatory processes and commitment to governance excellence, Ms. Bhagwat brings valuable insights and independent perspective to the Board.
6.	Disclosure of relationships between directors ( <i>in case of appointment of a director</i> )	Ms. Bhagwat is not related to any Director of the Company and satisfies the criteria of independence prescribed under the Companies Act, 2013, and SEBI LODR.
7.	Information as required pursuant to the National Stock Exchange of India Ltd Circular with ref. no. NSE/CML/2018/24, dated 20th June 2018	Ms. Bhagwat is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.